$A1X TOKEN WHITE PAPER

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SUMMARY

1. Date of notification

The notification shall take place after 30 December 2024, when Title II of Regulation (EU) 2023/1114 is applicable

2. Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114

This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

3. Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

4. Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.

5. Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council.

The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

6. Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114

Warning

This summary should be read as an introduction to the crypto-asset white paper.

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The prospective holder should base any decision to purchase this crypto –asset on the content of the crypto-asset white paper as a whole and not on the summary alone.

The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

7. Characteristics of the crypto-asset

The A1X token is the backbone of the AI Nexus ecosystem, providing utility and value to players, creators, and businesses alike. By integrating the A1X token into various aspects of the game, we aim to create a dynamic economy that benefits everyone while adhering to regulatory requirements and mobile app store policies.

Token holders will have the following benefits:

Access to Premium AI Services via Staking
Marketplace and Exclusive Purchases
Token-Gated Experiences
In-Game Purchases at discounted pricing
B2B applications for token users

Anonymized Data Access

- Event Hosting
- Promotional Campaigns
- Product Placement Opportunities
- Advertising Space within AI Nexus

Users will have the possibility to purchase digital goods and stake the token through our website, ainexus.ltd and upcoming web shop a1x.io

8. Key information about the offer to the public or admission to trading

The A1X token presale has a public and a private round. Both rounds have the token at the exact same offer price, since we are aiming for a fair launch, which doesn't disadvantage the community when compared to VC investors.

Overview of the Token Offering

- **Token Name:** A1X
- **Token Type:** Blockchain Token

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- **Blockchain Platform:** MultiversX
- **Total Supply:** 1,000,000,000 (fixed cap)
- **Token Price:** 1 A1X = $0.006
- **Accepted Payment Methods:** USDT, USDC

Purpose of the Offering

The primary goal of the token offering is to fund the development and expansion of the Example Platform, a decentralized marketplace connecting creators with buyers. Raised funds will be allocated to:

- **Platform Development**
- **Marketing and Partnerships**
- **Legal and Compliance**
- **Operational Costs**

Allocation and Distribution

- **Private Sale (28%):** Allocated to early investors.
- **Public Sale (17%):** Open to eligible participants during the token sale period.
- **Team and Advisors (17%):** Locked for 1 year and vested for 36 months.
- **Ecosystem Development (10%):** Reserved for community rewards and development.
- **Listing and Marketing (23%):** Funds used to promote the project and to list it on CEX and DEX
- **Staking (2%):** Used for staking rewards
- **Claimdrop (3%):** Used for rewarding users who participate in growing the ecosystem

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INFORMATION ABOUT THE OFFEROR OR THE PERSON SEEKING ADMISSION TO TRADING

Name

Favezis Sp. z o.o.

Legal form

Spółka z ograniczoną odpowiedzialnością (ELF Code: O7XB)

Registered address

Ul. Bartycka 22B /21A, 00-716, Warszawa, Poland

Registration Date

2024-07-18

Legal entity identifier

Not available

Another identifier required pursuant to applicable national law

0001116773 (KRS number)

Contact telephone number

+40712280585

E-mail address

contact@ainexus.ltd

Response Time (Days)

3

Parent Company

Not applicable

Members of the Management body

Mihai Ionut Rad

Business Activity

Issuance and management of the AI Nexus A1X token.

Parent Company Business Activity

Not applicable

Newly Established

Yes

Financial condition since registration

Favezis is a newly established entity with its share capital in the amount of PLN 5000. The company is still in its first financial year and therefore has not published any financial documents. The company has no operational activity as of the date of publication of this White Paper.

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INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

Crypto-asset project name

AI Nexus

Crypto-assets name

A1X Token

Abbreviation

$A1X

Crypto-asset project description

AI Nexus is an online infrastructure project that enables users to create digital twins, build unique virtual spaces with AI tools, play games and organize contests and events.

Our mobile platform has no barrier of entry and uses the full power and tech of the MultiversX blockchain in order to create a user-centric and unique Web3 experience.

HIGHLIGHTS

- Online infrastructure project that enables users to create content and organize events
- Web 3 gamified mobile app with integrated generative AI tools
- Experienced team with 15 years in game development
- A1X token with both B2B and B2C applications

Details of all natural or legal persons involved in the implementation of the crypto-asset project

Mihai Ionut Rad, Founder & CEO,

Utility Token Classification

No

Plans for the token

A1X will be used to support the AI Nexus ecosystem.

Staking A1X Tokens

    - Grants access to premium AI services and exclusive content.
    - Encourages long-term engagement and loyalty.
- Earning Without Staking
    - Players can progress and enjoy the game without staking, albeit at a slower pace.
    - Access to standard features ensures inclusivity.
- Marketplace Dynamics
    - Dual options for purchasing items (in-game and via token marketplace) comply with policies and maximize accessibility.
    - Exclusive token-only items drive demand for A1X tokens.
- Value Creation
    - Early token holders benefit from exclusive rewards.
    - Players receive tangible benefits that enhance their gaming experience.

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- Sustainability and Growth
    - Diverse revenue streams support ongoing development.
    - Scalability plans accommodate a growing player base.
    - Continuous content updates and new token utilities sustain long-term engagement.

AI Nexus is a 3D mobile gaming platform that serves as a front-end interface for multiple generative AI tools, including language models, image and video generation, music creation, voice synthesis, and more. By integrating these AI technologies, AI Nexus offers users a novel creative experience, allowing them to generate diverse content without the need for multiple subscriptions to individual AI services.

This document outlines a comprehensive strategy for the A1X token utility, player incentives, and the revenue model of AI Nexus. The goal is to create a sustainable and scalable economy that benefits players, early token holders, and the platform itself, ensuring long-term growth and engagement.

1. Enhanced A1X Token Utility

We have outlined several initiatives aimed at enhancing user and token holder engagement. However, please note that the implementation of these initiatives may be subject to technical constraints, regulatory considerations, or modifications to the terms of service of the Google and Apple app stores.

1.1. Access to Premium AI Services via Staking

- **Subscription Alternative through Staking**

Players can stake A1X tokens to gain access to premium AI services integrated into AI Nexus. This staking acts as a flexible subscription model, granting users the ability to utilize multiple AI APIs without individual subscriptions. By staking, players unlock:

- **Advanced AI Tools:** Access to higher-tier AI models for better content generation (e.g., more detailed images, complex music compositions, high-fidelity voice synthesis).
- **Reprompting Feature:** Basic prompts are automatically enhanced by AI into complex prompts, yielding higher-quality outputs even from simple inputs.
- **Priority Processing:** Faster generation times and priority in AI processing queues.

1.2. Earning and Rewards

- **In-Game Earnings Without Staking**
    - Players can earn in-game currency and basic rewards by participating in quests, mini-games, and community events.
    - Access to standard AI tools and services is available, but with limitations compared to staked users (e.g., lower generation limits, basic models).
- **Enhanced Rewards for Staking**

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- **Exclusive Items:** Unlock rare and exclusive cosmetic items, such as unique avatar apparel, pets, housing styles, vehicles, furniture, skyboxes, and customizable AI-driven NPCs.
- **Season Pass Access:** Gain entry to season-based content, events, and challenges that offer higher rewards.
- **Titles and Achievements:** Earn prestigious titles that reflect your status and contributions within the community.
- **Autopilot Rewards:** While tokens are staked, players continue to receive benefits and rewards passively, incentivizing sustained staking.

1.3. Marketplace and Exclusive Purchases

- **Token-Exclusive Items**
  - Certain high-value cosmetic items and collectibles are available exclusively for purchase with A1X tokens through the external marketplace.
  - These items do not offer gameplay advantages but are sought after for their rarity and aesthetic appeal.
- **In-Game Purchases**
  - Players can make in-app purchases using traditional payment methods, but at a higher cost compared to purchasing with A1X tokens via the web store.
  - Offering both options complies with app store policies while promoting token utility.

1.4. Additional Innovative Ideas

- **Community-Created Content**
  - **Creator Royalties:** Content creators earn A1X tokens when their creations (environments, avatars, mini-games) are purchased or used by others.
  - **Collaborative Projects:** Players can pool A1X tokens to fund large-scale community projects, sharing ownership and rewards.
- **Dynamic AI Companions**
  - **AI Companion Customization:** Use A1X tokens to unlock advanced customization options for AI companions, including personalities, abilities, and interactive behaviors.
  - **Companion Progression:** Staked tokens can enhance companion growth, unlocking new features and capabilities over time.
- **Virtual Real Estate**
  - **Land Ownership:** Purchase virtual land in AI Nexus using A1X tokens, allowing for personalized spaces, storefronts, or event venues.
  - **Land Development:** Invest in developing land to increase its value and utility within the game.
- **Token-Gated Experiences**
  - **Exclusive Events:** Access token-holder-only events, tournaments, and experiences.

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    - **Early Access:** Get early access to new features, content releases, and beta testing opportunities.
- **AI-Assisted Content Improvement**
    - **Quality Boosters:** Use A1X tokens to enhance existing content, such as upscaling images, remastering music, or refining animations.
    - **Customization Packs:** Unlock themed packs that provide specialized assets and templates for content creation.

2. Player Progression and Incentives

2.1. Earning Without Staking

- **Standard Progression**
    - Access to core gameplay features, standard AI tools, and participation in community events.
    - Slower progression and limited access to premium content compared to staked users.
- **In-Game Currency**
    - Earn in-game currency through gameplay, which can be used for basic items and upgrades.
    - Option to purchase in-game currency via app stores at standard rates.

2.2. Enhanced Progression Through Staking

- **Accelerated Growth**
    - Faster leveling and skill development due to access to premium AI tools and features.
    - Unlock advanced quests and challenges exclusive to staked players.
- **Exclusive Rewards**
    - Access to higher tiers of cosmetic items, titles, and achievements.
    - Participation in special events with higher reward pools.

2.3. Purchase Options

- **In-Game Purchases**
    - Players can buy items and currency directly within the game using traditional payment methods.
    - Prices are higher due to app store fees, encouraging the use of A1X tokens via the web store.
- **Token Marketplace**
    - An external marketplace where players can use A1X tokens to purchase items at lower costs.
    - Compliance with app store policies by keeping cryptocurrency transactions off-platform.

3. Value for Token Holders

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3.1. Increased Token Demand

- As the game grows and more players stake tokens for benefits, token scarcity increases.

3.2. Exclusive Early Access

- Early token holders may receive:
  - **Founder's Items:** Unique cosmetic items exclusive to early supporters.
  - **Recognition:** Special titles or badges highlighting their early contribution.
  - **Influence:** Greater voting power in governance decisions during initial stages.

3.3. Passive Income Opportunities

- **Staking Rewards**
  - Earn additional tokens or in-game benefits by staking tokens early on.
  - Higher rewards rates during the initial phase to incentivize early participation.
- **Content Creation Earnings**
  - Early content creators can establish themselves, earning more as their creations become popular with the growing player base.

4. Sustainability and Scalability

4.1. Sustainable Revenue Model

- **Diverse Revenue Streams**
  - **In-App Purchases:** Continuous revenue from players purchasing items and currency within the app.
  - **Token Transactions:** Earnings from transaction fees on the token marketplace.
  - **Business Partnerships:** Revenue from businesses purchasing data access, advertising, and promotional opportunities using A1X tokens.

4.2. Scaling with Player Base Growth

- **Infrastructure Investment**
  - Revenue reinvested into expanding server capacity and improving AI integrations to handle increased demand.
  - Scalable cloud solutions to accommodate more players and AI processing requirements.
- **Community Engagement**
  - Encouraging user-generated content reduces the burden on the development team and keeps the game fresh.
  - Empowering players to shape the game world fosters loyalty and word-of-mouth promotion.

4.3. Future Utility and Token Demand

- **Expanding Token Use Cases**
  - Introducing new features and services that require A1X tokens, such as VR integrations, AR experiences, or partnerships with other platforms.

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    - Cross-platform utility where A1X tokens can be used in affiliated games or services.
- **Continuous Content Updates**
    - Regular updates with new items, events, and features keep the game engaging, encouraging continued staking and token use.
    - Seasonal events and limited-time offers create bursts of activity and token transactions.

4.4. Compliance and Accessibility

- **Regulatory Adherence**
    - Ensuring all token-related activities comply with relevant laws and regulations to avoid legal issues that could hinder growth.
- **User Education**
    - Providing clear information and support to help players understand the benefits of staking and using A1X tokens.
    - Simplifying the process of acquiring and using tokens to lower the barrier to entry.

1. Token Purchase

Companies Buying:

- **Anonymized Data Access**
- **Event Hosting**
- **Promotional Campaigns**
- **Product Placement Opportunities**
- **Advertising Space within AI Nexus**

Players Buying:

- **In-Game Items:**
    - Apparel
    - Vehicles
    - Locations
    - Cosmetics
    - Housing and Furniture
    - Pets and AI Companions
    - Customizable AI-Driven NPCs
- **Event Tickets**
- **Builder Permits** (access to advanced creation tools)
- **Subscriptions for Premium AI Models & Tools**
- **Trading Items on the Marketplace**
- **Virtual Real Estate** (land ownership within the game)
- **Access to Token-Gated Experiences**

3rd Party Marketplace:

- Offers in-game items at a **40-60% discoun**t compared to in-app purchases.

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- Encourages players to use the token for better value.

Staking A1X Tokens:

- **Access to Premium AI Services** (e.g., advanced generative models)
- **Enhanced Content Creation Tools**
- **Exclusive In-Game Items and Cosmetics**
- **Season Passes** for special events
- **Titles and Achievements**
- **Governance and Voting Rights**

2. Token Distribution

- **Player Acquisition:**
  - **Referral Bonuses**
  - **Claimdrop Campaigns**
  - **Early Adopter Rewards**
- **Marketing Campaigns:**
  - Promotions and partnerships to increase visibility.
  - Incentives for content creators and influencers.
- **Listings & Liquidity:**
  - Allocation of tokens for exchange listings.
  - Providing liquidity in token markets.
- **Staking Rewards and Creator Incentives:**
  - **Staking Rewards**: Players earn rewards (items, titles, access) by staking tokens.
  - **Creator Incentives:** Tokens awarded to creators of popular content, fostering high-quality creations.

Resource Allocation

Not applicable

Planned Use of Collected Funds or Crypto-Assets

Funds will be used to cover costs of developing the AI Nexus mobile app and all related costs of marketing, listing the token on exchanges, legal contracts and so on.

- App development costs related to third party software developers that produce the structure and content of the AI Nexus app
- Listing costs on centralized exchanges
- Marketing costs related to promoting the A1X token
- User acquisition costs for the AI Nexus app on the mobile app stores
- Legal and administrative costs related to maintaining the company, legal advice, compliance and regulation costs
- Miscellaneous costs like AI tool subscriptions, logistics related costs

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50% of the raise will be used for development of the AI Nexus mobile app, 30% for listing and marketing of the token and the app, 20% for legal and miscellaneous activities.

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INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

Public Offering or Admission to trading

'OTPC' - offer to the public

Reasons for Public Offeror

The raise is conducted in order to supply the project with the necessary funds needed for development of the AI Nexus app and listing of the A1X token.

Fundraising Target

USD 1,020,000

Minimum Subscription Goals

Not applicable

Maximum Subscription Goal

Not applicable

Oversubscription Acceptance

No

Oversubscription Allocation

Not applicable

Issue Price

$0.006

Official currency or any other crypto-assets determining the issue price

USD

Subscription fee

Not applicable

Offer Price Determination Method

The offer price of USD 0.006 is obtained from dividing the Fully Diluted Valuation of the token ($6,000,000) to the total supply of tokens, which is 1,000,000,000

Total Number of Offered

170,000,000

Targeted Holders

All investors

Holder restrictions

Persons or entities subject to mandatory sanctions or other restrictive measures pursuant to the applicable regulations, may not be token holders.

Reimbursement Notice

Purchasers participating in the offer to this public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal foreseen in Article 13 of Regulation (EU) 2023/1114 or if the offer is cancelled.

Refund Mechanism

Right of withdrawal in Article 13 of Regulation (EU) 2023/1114 applicable from 30 December 2024. Retail holders who purchased the A1X token before 30 December 2024 are not entitled to benefit from the right of withdrawal.

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Retail holders shall have a period of 14 calendar days within which to withdraw from their agreement to purchase A1X token without incurring any fees or costs and without being required to give reasons. The period of withdrawal shall begin from the date of the agreement of the retail holder to purchase those crypto-assets.

In order to exercise the right of withdrawal, A1X token retail holders shall submit statements of withdrawal to Favezis.

The decision to withdraw shall contain at least the following information:
- name of the holder
- date of purchase of A1X token
- number of A1X token subject to withdrawal
- total value of the A1X token subject to withdrawal as of the date of initial token initial transaction

The decision to withdraw may be submitted by e-mail, at email address contact@ainexus.ltd,
In case of any doubts as of the identity of the person submitting the decision to withdraw, Favezis is entitled to request the decision to withdraw to be signed by electronic signature compliant with e-IDAS regulation (EU) No 910/2014.

Refund Timeline
The refund shall be executed without undue delay and in any event no later than 14 days from the date on which the offeror or the crypto-asset service provider placing crypto-assets on behalf of that offeror is informed of the retail holder's decision to withdraw.

Offer Phases
Not applicable

Early Purchase Discount
Not applicable

Time-limited offer
No
Subscription period beginning
Not applicable
Subscription period end
Not applicable
Safeguarding Arrangements for Offered Funds/Crypto-Assets
Not applicable
Payment Methods for Crypto-Asset Purchase
Payment via stablecoins (USDT, USDC) to the Favezis cryptowallet.
Value Transfer Methods for Reimbursement

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The reimbursement shall be carried out using the same means of payment as that used by the retail holder for the initial transaction, unless the retail holder expressly agrees otherwise and provided that the retail holder does not incur any fees or costs as a result of such reimbursement.

Right of Withdrawal

Retail holders who purchased $A1X tokens from 30 December 2024 either directly from Favezis or from a crypto-asset service provider placing crypto-assets on behalf of Favezis shall have a right of withdrawal.

Retail holders shall have a period of 14 calendar days within which to withdraw from their agreement to purchase $A1X tokens without incurring any fees or costs and without being required to give reasons. The period of withdrawal shall begin from the date of the agreement of the retail holder to purchase $A1X tokens.

Where Favezis has set a time limit on its offer to the public of $A1X tokens, the right of withdrawal shall not be exercised after the end of the subscription period.

Transfer of Purchased Crypto-Assets

Purchased Crypto-Assets will be transferred by intermediaries (xLaunchpad, Bit2me Launchpad Vlaunch Launchpad) according to their terms and conditions:
https://xlaunchpad.com/xLaunchpad%20T&Cs.pdf
https://bit2me.com/legal/terms
https://www.vlaunch.com/terms-and-conditions

Transfer Time Schedule

$A1X tokens shall be transferred to the purchaser within 10 calendar days from the date of receiving payment for the purchased tokens by Favezis.

Purchaser's Technical Requirements

Purchaser has to hold a blockchain wallet on the MultiversX blockchain or a different blockchain wallet as described in the contracts from the three launchpads: xLaunchpad, Bit2me Launchpad Vlaunch Launchpad:
https://xlaunchpad.com/xLaunchpad%20T&Cs.pdf
https://bit2me.com/legal/terms
https://www.vlaunch.com/terms-and-conditions

Crypto-asset service provider (CASP) name

Not applicable

CASP identifier

Not applicable

Placement form

Not applicable

Involved costs

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Not applicable

Offer Expenses

Not applicable

Conflicts of Interest

No conflict of interests have been identified as of today in relation to the issuance of $A1 Token.

Applicable law

Law of Poland

Competent court

Regional Court for Warszawa-Mokotów in Warszawa
ul. Ogrodowa 51 A, 00-873 Warszawa, Poland

In the case of claims exceeding PLN 100,000, the competent court is:
District Court in Warszawa
Aleja Solidarności 127, 00-897 Warszawa, Poland

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INFORMATION ABOUT THE CRYPTO-ASSETS

Crypto-Asset Type

Crypto-asset other than asset-referenced tokens or e-money tokens.

Crypto-Asset Functionality

The functionality of the A1X token is linked to the AI Nexus mobile app which is expected to be released to the public in Q1/Q2 2025. More details are indicated in the previous pages of this White Paper.

Planned Application of Functionalities

B2B and consumer benefits for holders

Type of white paper

OTHR

The type of submission

NEWT

Crypto-Asset Characteristics

- **Utility:**
  - Access to **premium AI services** via staking.
  - Unlocks advanced AI tools, enhanced gameplay, exclusive content, and faster progression.
- **Staking Benefits:**
  - Rewards include exclusive items, season pass access, and autopilot benefits.
- **Marketplace Integration:**
  - Dual purchase options (in-game and external token marketplace).
  - Exclusive token-only items drive demand.
- **Inclusivity:**
  - Non-staking players have access to standard features but progress slower.
- **Revenue Streams:**
  - Token-based purchases, in-app purchases, and business partnerships ensure sustainability.
- **Community and Innovation:**
  - Support for user-generated content with creator royalties.
  - Token-gated experiences, virtual real estate, and community-funded projects.
- **Scalability:**
  - Designed to handle a growing player base with continuous content updates and expanded token utilities.
- **Holder Benefits:**
  - Founder's items, special recognition, and potential token appreciation.
  - This structure creates a robust, scalable, and engaging ecosystem centered around the A1X token.

Commercial name or trading name

Favezis sp. z o.o.

Website of the issuer

Ainexus.ltd

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Starting date of offer to the public

2024-12-12

Publication date

2024-12-12

Any other services provided by the issuer

Not applicable

Language or languages of the white paper

English

Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available

Not available

Functionally Fungible Group Digital Token Identifier, where available

Not available

Voluntary data flag

Mandatory

Personal data flag

Yes

LEI eligibility

eligible

Home Member State

Poland

Host Member States

Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

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INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

Purchaser Rights and Obligations

Purchasers of $A1X tokens gain the right to access and use certain features and functionalities within the ecosystem, including specific use cases such as governance voting, access to premium features, or discounts on in-app items, as described in this White Paper. Purchasers must adhere to all terms and conditions associated with the use of $A1X, including any requirements for KYC/AML compliance.

Exercise of Rights and obligations

Token holders can exercise their rights by logging into the platform's official application and accessing their MultiversX wallet. Within the wallet, holders can participate in governance decisions, utilize platform services, and stake tokens to access premium features. All rights can be exercised in compliance with platform guidelines, and any misuse may result in restriction of access.

Conditions for modifications of rights and obligations

The issuer reserves the right to modify the rights and obligations associated with $A1X tokens under conditions that may arise from regulatory, technical, or operational necessities.

Future Public Offers

No additional public offerings of $A1X tokens are currently planned. Should the need for future offerings arise, they will be conducted transparently and in compliance with applicable MiCA regulations. Any future offerings will be communicated well in advance to all stakeholders.

Issuer Retained $A1X Tokens

The issuer will retain 10% of the total supply of $A1X tokens to ensure platform development and long-term sustainability. These tokens will be subject to a vesting schedule of 30 months with a 6-month lock-up period. No retained tokens will be used in public trading markets during this time to maintain market stability and build user trust.

Tokenomics chart:
https://docs.google.com/spreadsheets/d/1KQwwyU3ii9tJ_6D3AWUW2UL6dYSByjOmLa5_AnlYA4s/edit?gid=727086645#gid=727086645

Utility Token Classification

No

Non-Trading request

Not sought

Crypto-Assets purchase or sale modalities

Planned token listing on Bit2Me exchange, MEXC exchange

Crypto-Assets Transfer Restrictions

Not applicable

Supply Adjustment Protocols

No

Supply Adjustment Mechanisms

Not applicable

Token Value Protection Schemes

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No

Token Value Protection Schemes Description

Not applicable

Compensation Schemes

No

Compensation Schemes Description

Not applicable

Applicable law

Polish law

Competent court

Regional Court for Warszawa-Mokotów in Warszawa
ul. Ogrodowa 51 A, 00-873 Warszawa, Poland

In the case of claims exceeding PLN 100,000, the competent court is:
District Court in Warszawa
Aleja Solidarności 127, 00-897 Warszawa, Poland

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INFORMATION ON THE UNDERLYING TECHNOLOGY

Distributed ledger technology
A1X Token employs a public, permissionless blockchain-based distributed ledger technology (DLT) that supports decentralized applications (dApps) and transactions across a network of nodes.

Protocols and technical standards
A1X Token employs Adaptive State Sharding and Secure Proof of Stake (SPoS) to enhance scalability and security. Adaptive State Sharding dynamically adjusts shards to balance network load, while SPoS ensures fast and secure transaction processing by randomly selecting validators. These protocols support high transaction throughput with low latency.

Technology Used
The core technology stack includes Rust for the VM smart contract development, the protocol is written in GO and has been published as an open source repository.

Consensus Mechanism
A1X Token operates on a Secure Proof of Stake (SPoS) consensus mechanism, which combines Proof of Stake with additional security measures. This ensures fast transaction finality and prevents attacks while promoting decentralization.

Incentive Mechanisms and Applicable Fees
Incentives in the MultiversX blockchain are structured around staking rewards for validators and delegators, who earn $EGLD tokens based on their contributions. Transaction fees are applied to network operations, promoting long-term sustainability. The usual tx fee for a standard tx is 0,0005 EGLD

Use of Distributed Ledger Technology
Yes.

DLT Functionality Description
MultiversX's DLT functionality is centered on providing a scalable, secure infrastructure for smart contracts and decentralized applications. The combination of sharding and PoS allows it to achieve high transaction throughput, supporting applications in finance, gaming, and more. The DLT on MultiversX supports a wide range of applications, from DeFi to NFTs, by providing a scalable and secure environment for smart contracts and tokenized assets. It also enables interoperability with other blockchain networks.

Audit
Yes

Audit outcome

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The findings and recommendations provided by the Runtime Verification team during the audit have been successfully implemented. A more detailed technical overview of the “Multi Asynchronous Calls” feature can be found below, together with the audit analysis report: https://github.com/runtimeverification/publications/blob/main/reports/consensus-protocols/MultiversX-Async-Calls-V2.pdf

INFORMATION ON RISKS

Offer-Related Risks

- **Regulatory Risks**
- **Market and Liquidity Risks**
- **Operational Risks**
- **Technological Risks**
- **Adoption and Utility Risks**
- **Financial Risks**
- **Legal and Compliance Risks**
- **Issuer Risk**
- **Dilution and Future Offer Risks**
- **Environmental Risks**

Issuer-Related Risks

Legal and regulatory risks

The legal and regulatory landscape surrounding crypto-assets is still evolving, potentially subjecting customers to uncertain or fluctuating rules and requirements. Changes in the legal and/or regulatory landscape may impose some new burdens. Compliance with varying legal and regulatory requirements across different jurisdictions may lead to legal and regulatory challenges. For this reason Favezis sp. z o.o. may be subjected to investigations, enforcement actions, and penalties.

Bankruptcy risks

Favezis sp. z o.o. may go bankrupt as a result of insolvency. If the Favezis sp. z o.o. defaults or goes bankrupt, the holders of $A1X may suffer a partial or total loss of the amount invested.

Operational and internal control risks

Any failures or disruptions in Favezis’ internal processes, including human errors, system failures, or inadequate internal controls, could adversely affect the issuance and functioning of $A1X tokens.

Risk of loss

This is the risk of loss caused by fraud, theft, misuse, negligence, lack of control, bad business decisions etc.

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Anti-Money Laundering/ Counter-Terrorism Financing/ International financial sanctions risks
This is the risk that $A1X tokens may be used for money laundering or terrorist financing purposes, or identified to a person known to have committed such offences or person/entity being subject to international financial sanctions.

Reputational risks
This is a risk of loss of trust in Favezis sp. z o.o. and/or $A1X tokens or any negative public perception of them. Any negative publicity, whether due to regulatory actions, security breaches and/or compliance or operational failures, could harm the Favezis' reputation and reduce confidence among $A1X token buyers or holders and the broader market.

Governance risks
Governance, or corporate governance, is the overall system of rules, practices, and standards that guide a business. Information mismanagement can lead to governance risks when data handling and oversight fail to meet established standards. This can result in data breaches, loss of data integrity, noncompliance penalties, and reputational damage.

Crypto-Assets-related Risks

Technological risks
$A1X tokens are using blockchain networks. Failures in blockchain networks used by $A1X tokens could affect the functionality and transferability of $A1X tokens.

Market risks
The value of $A1X tokens may change depending on market conditions, user demand and macroeconomic factors.

Regulatory, law and tax risks
Legal, tax and regulatory changes may occur and negatively affect the $A1X, including its value. Regulators are authorized to take extraordinary actions in the event of market emergencies. The regulations, including tax law, regarding crypto-assets are evolving and are subject to modification by government and judicial action.

Security Risks
$A1X holders are exposed to risks related to the security of their crypto-assets, including their digital wallets and the overall security of the blockchain networks. Cyberattacks, frauds, scams, phishing and spoofing attempts, and other security threats could lead to the loss of tokens or unauthorized transactions. $A1X holders may also lose their private keys and/or mismanage their private keys what may result of irreversible loss of $A1X tokens

Reputational Risks
This is a risk of loss of trust in Favezis sp. z o.o. and/or $A1X tokens and/or any negative public perception of them. Any negative publicity, whether due to regulatory actions, security breaches

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and/or compliance or operational failures, could harm the Favezis' reputation and reduce confidence among $A1X token buyers or holders and the broader market. This could negatively affect the $A1X token's value and demand

Project Implementation-Related Risks

- **Technical Risks**
  - Scalability Issues: The inability of the blockchain or infrastructure to handle high transaction volumes, affecting performance.
  - Smart Contract Vulnerabilities: Potential for coding errors or vulnerabilities in smart contracts, leading to security breaches.
  - Compatibility Challenges: Issues integrating with other blockchains, systems, or software due to interoperability constraints.
  - Network Downtime: Risks of network or service interruptions, affecting usability and access to the platform.
  - Upgradability Issues: Challenges in implementing protocol upgrades without disrupting services or causing compatibility issues with earlier versions.
- **Operational Risks**
  - Project Delays: Delays in development due to unforeseen challenges, resource constraints, or dependency failures.
  - Team Turnover: Potential impacts of key personnel leaving the project, leading to knowledge gaps and project delays.
  - Resource Availability: Risks related to limited or insufficient technical, financial, or human resources to achieve project goals.
  - Third-Party Dependency Risks: Risks associated with relying on external vendors, consultants, or technology providers that might affect project timelines.
  - Maintenance and Support: Ensuring ongoing maintenance and support to address issues that may arise after the project is operational.
- **Regulatory and Compliance Risks**
  - Compliance Delays: The risk of delays or project adjustments to meet MiCA and other regulatory requirements.
  - Legal Compliance: Risk of non-compliance with regulations in jurisdictions where the project operates, which may necessitate significant changes.
  - Licensing and Registration Requirements: Risks associated with delays or obstacles in obtaining necessary licenses or registrations, affecting project launch.
- **Market and Adoption Risks**
  - User Adoption Challenges: Difficulty in attracting users due to high competition, lack of trust, or inadequate product-market fit.
  - Liquidity Risks: Insufficient liquidity on exchanges or within the platform, impacting token value and user experience.
  - Token Price Volatility: High volatility may discourage adoption or use of the platform, impacting economic sustainability.
- **Security Risks**

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    - Cybersecurity Threats: Risks from potential cyberattacks, including hacking, phishing, or DDoS attacks.
    - Data Breach Risks: Unauthorized access to user or project data that may lead to data leaks or privacy violations.
    - Insider Threats: Risks of intentional harm or data leaks by internal team members with privileged access.
- **Financial and Economic Risks**
    - Funding Risks: Risk of insufficient funds for project completion due to poor capital allocation or unexpected costs.
    - Economic Model Risks: Risks related to an unsustainable economic model or tokenomics that could lead to inflation or deflation within the ecosystem.
    - Token Supply Risks: Risks associated with mismanagement of token issuance, affecting the token's value and credibility.
- **Strategic and Competitive Risks**
    - Competitive Pressures: Risk that better-funded or technically advanced competitors may reduce the project's market share.
    - Reputation Risks: Negative publicity or loss of public trust affecting the project's credibility and attractiveness.
    - Shifts in Market Demand: Changing user preferences or new technologies may reduce demand for the project's offerings.
- **Environmental and Social Risks**
    - Environmental Impact: Risks associated with potential backlash or restrictions due to high energy consumption or other environmental concerns, particularly for proof-of-work systems.
    - Community Engagement: Difficulty in fostering a supportive community that actively participates in governance or development.
    - Social Impact Risks: Potential misalignment with social values or concerns about inclusivity, diversity, or fairness.

Technology-Related Risks

- **Scalability Risks:** Challenges in handling high transaction volumes, potentially leading to slow performance or high fees as the user base grows.
- **Smart Contract Vulnerabilities:** Risks of coding errors or security loopholes in smart contracts that could be exploited, leading to financial loss or system failure.
- **Interoperability Issues:** Difficulty in integrating with other blockchains or legacy systems, limiting the project's ecosystem compatibility and user reach.
- **Network Downtime:** Potential for outages or disruptions in the blockchain network, impacting reliability and user trust.
- **Dependency on Third-Party Infrastructure:** Reliance on third-party tools or providers (like oracles, APIs, or cloud services) which, if compromised or unavailable, could disrupt operations.
- **Data and Privacy Risks:** Potential issues with handling or storing sensitive data, including risks from data leaks or breaches, especially if user data is stored off-chain.

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- **Token Security and Management:** Risks associated with improper handling or mismanagement of tokens, which could impact security and project credibility.

Mitigation measures

Scalability Risks:
The MultiversX blockchain's high-performance infrastructure ensures scalable transaction processing, minimizing delays and fees even as the user base expands.

Smart Contract Vulnerabilities:
We leverage MultiversX's robust smart contract framework.

Interoperability Issues:
MultiversX's built-in cross-chain capabilities and adaptive protocols enable seamless integration with other ecosystems, enhancing compatibility and reach.

Network Downtime:
MultiversX's decentralized node architecture ensures high availability and reliability.

Dependency on Third-Party Infrastructure:
We minimize reliance on external services.

Data and Privacy Risks:
Data security is ensured through encryption and compliance with GDPR standards. Sensitive off-chain data is managed securely, in order to prevent breaches.

Token Security and Management:
We adopt secure practices such as multi-signature wallets and periodic reviews, leveraging MultiversX's native security features to ensure robust token management.

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INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS

Name

Favezis sp. z o.o.

Relevant legal entity identifier

0001116773 (KRS number)

Name of the crypto-asset

A1X

Consensus Mechanism

Proof-of-Stake (PoS)

Incentive Mechanisms and Applicable Fees

Incentive Mechanism: Staking rewards distributed to validators and delegators who participate in the MultiversX network's Secure Proof of Stake consensus process.

Applicable Fees: Transaction fees vary based on network activity and are paid in MultiversX's native token. Fees may also apply for deploying and interacting with smart contracts, which are used to support validator incentives.

Beginning of the period to which the disclosure relates:

2023-01-01

End of the period to which the disclosure relates:

2023-12-31

MANDATORY KEY INDICATOR ON ENERGY CONSUMPTION

Energy consumption:

277.76kW - global energy consumption

SOURCES AND METHODOLOGIES

Energy consumption sources and methodologies:

https://environment.multiversx.com/

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