

aiPump

Nimbus Enterprises Ltd

AIPUMP White Paper

(Article 6 of Regulation (EU) 2023/1114)

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No.	Field	Content
Compliance with duties of information		
01	**Date of notification**	10.03.2025
02	**Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114**	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	**Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114**	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	**Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114**	The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	**Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114**	The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure.
06	**Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114**	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

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SUMMARY		
07	**Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114**	This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.
08	**Characteristics of the crypto asset**	The AIPUMP crypto-asset acts as a core element of the "DeFAI" ecosystem. DeFAI, which merges DeFi and AI, asserts that artificial intelligence can make decentralized finance more accessible by removing certain technical barriers for users who lack those skills. The AIPUMP token is the central element of the aiPump ecosystem, designed to facilitate the creation, deployment, and integration of AI Agents on the blockchain. As a utility token, it plays a multifunctional role within the platform, with several practical applications that directly benefit its holders. This token is primarily used to create and customize AI Agents, activate governance functions, and pay transaction fees during interactions on the aiPump platform. The AIPUMP token is a key component of the aiPump ecosystem, mainly used for the creation and customization of AI Agents. Users must spend AIPUMP tokens to design, personalize, or deploy these Agents, integrating them into various digital platforms. This utility role makes AIPUMP an essential token for any interaction on the platform. Additionally, AIPUMP can be used to pay transaction fees when interacting with AI Agents or during token trades, ensuring its everyday utility for platform users. AIPUMP also functions as a governance token, allowing its holders to participate in key decisions regarding the platform's development. This includes adding new features, managing partnerships, or adapting protocol rules. This decentralized governance function enhances inclusivity and empowers users in the evolution of the ecosystem. In addition to its governance and liquidity uses, AIPUMP is at the heart of the platform's staking mechanism. Users can stake their tokens to accumulate Node Points, which grant them access to Node Fragments. Once these fragments are collected, they enable the creation of additional aiPump nodes, offering increased functionality and governance power within the ecosystem. This staking structure adds

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		a dynamic layer to the token, increasing its value and utility for holders in the long term.
09	**Information about the quality and quantity of good or services to which the utility token give access and restrictions on the transferability**	Not applicable.
10	**Key information about the offer to the public or admission to trading**	The AIPUMP token was issued for the first time by Nimbus Enterprises Ltd. in 2025. It is listed on several cryptocurrency exchanges, including KuCoin, Gate.io, MEXC, and Bybit. These platforms allow users to buy, sell, and trade AIPUMP tokens. However, these exchanges are not licensed as CASPs (Crypto-Asset Service Providers) in the European Union under the MiCA regulation.
Part I – Information on risks		
I.1	**Offer-Related Risks**	• **Regulatory restrictions risk:** The public offering of AIPUMP tokens may face restrictions in specific regions, potentially preventing certain investors from acquiring or holding AIPUMP. • **Market access risk:** AIPUMP tokens could be removed from trading platforms where they are currently listed due to regulatory changes or business decisions. Such delisting might unexpectedly affect the token's liquidity.
I.2	**Issuer-Related Risks**	• **Financial Risks:** Nimbus Enterprises Ltd faces financial risks, including challenges with capital management, liquidity, and profitability. Any unforeseen financial difficulties could hinder the company's ability to sustain operations or support the AIPUMP project. • **Business Continuity Risks:** Nimbus Enterprises Ltd is exposed to risks that could disrupt its ongoing business operations. Changes in market conditions, economic downturns, or shifts in the cryptocurrency and blockchain sectors could affect the company's long-term viability. • **Legal and Regulatory Risks:** Nimbus Enterprises Ltd is exposed to legal and regulatory risks due to the rapidly changing landscape of laws that govern the cryptocurrency industry. New regulations or failure to comply with existing ones may adversely impact Nimbus Enterprises Ltd's ability to operate effectively and continue supporting the AIPUMP project. Failure to meet legal or regulatory obligations may

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		result in penalties, fines, or disruptions to business operations that could affect the development of the project. • **Third-Party Risks:** Nimbus Enterprises Ltd relies on external partners and service providers. Any disruptions or failures from third-party providers may affect the company's ability to support or deliver on the AIPUMP project. • **Operational Risks:** Operational continuity risks exist if unforeseen events, such as technological failures or external disruptions, hinder the Nimbus Enterprises Ltd's activities and its ability to continue supporting the AIPUMP project.
I.3	**Crypto-Assets-related Risks**	• **Volatility Risk**: The AIPUMP token is highly susceptible to price fluctuations, influenced by the volatility of both crypto-asset markets and broader financial conditions. These fluctuations can stem from various factors, including global economic trends, regulatory changes, investor sentiment, speculative activity, and shifts in supply and demand. Such market instability exposes AIPUMP holders to the risk of significant financial losses due to abrupt price swings. This vulnerability is further amplified by the limited regulatory oversight and inconsistent liquidity within crypto markets. Unlike traditional financial instruments, crypto assets are not protected by stabilization measures, such as circuit breakers, which increases their sensitivity to market turbulence. • **Fraud and scams risk**: Investors should be cautious of the risk of fraud and scams associated with the AIPUMP token. The crypto-asset market, due to its decentralized and largely anonymous nature, is particularly vulnerable to various fraudulent activities. These may include: ○ **Phishing schemes**: Phishing is a form of fraud where cybercriminals attempt to deceive individuals into providing sensitive information by pretending to be representatives of AIPUMP. This can involve fake wallets, websites, emails, or customer service impersonations designed to trick users into disclosing personal details such as usernames, passwords, account numbers, and funds. ○ **Fraudulent promotion**: It includes, notably, fake airdrops or ICOs, which pose a significant risk in the cryptocurrency market. Scammers may promise free AIPUMP tokens or exclusive opportunities in exchange for personal information or cryptocurrency transfers. These fraudulent schemes aim to steal users' data or funds by exploiting sensitive information such as private keys or login credentials through fake token offers or deceptive investment opportunities promising high returns. • **Market abuses risk**: Investors should be aware that the AIPUMP token, like many other cryptocurrencies, is exposed to the risk of market manipulation. This manipulation can be driven by several factors, including the desire for quick profits or the influence of small groups of investors or traders with disproportionate market power. For example, pump-and-

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		dump schemes may be used to artificially inflate the price of an asset before selling it off in large quantities, taking advantage of the excitement generated by the sudden price spike. Other forms of manipulation include coordinated buying or selling, where a group of investors agrees to move the price of an asset in a particular direction in order to make a profit. These manipulations can lead to erratic price fluctuations that do not reflect the true value of the asset, creating a misleading market environment for less experienced investors. These practices can result in significant financial losses, particularly for investors who do not take into account the possibility of such manipulations. • **Tax and legal risk**: The regulatory and tax framework surrounding crypto assets is constantly evolving and differs across jurisdictions. While MiCA aims to provide a unified regulatory approach, individual countries may have distinct laws relating to ownership, taxation, accounting, and other relevant areas concerning crypto assets. Governments and regulatory authorities may introduce new laws, regulations, or directives that could impact the legality, exchange, or use of the AIPUMP token. These changes may affect the rights of holders or users, and it is recommended to review the applicable laws in the relevant jurisdiction before acquiring AIPUMP. Additionally, the legal framework surrounding crypto assets is still developing and enforcement may be limited, victims of fraud or scams may face difficulties in recovering their assets. It is crucial for investors to exercise due diligence, use reputable platforms, and remain vigilant to avoid falling victim to such scams.
I.4	**Project Implementation -Related Risks**	• **Development Delay Risk:** The successful deployment and continuous improvement of the AIPUMP ecosystem depend on timely development milestones. However, unforeseen technical challenges, resource constraints, or external dependencies may result in delays. • **Risk of Technological Obsolescence and Innovation Gaps:** The blockchain and cryptocurrency industries evolve rapidly, with new technologies emerging at an accelerated pace. If AIPUMP fails to adapt to advancements in smart contracts, scalability solutions, or security enhancements, it risks becoming technologically outdated. Failure to innovate in response to market demands or competitive developments may hinder its long-term viability. • **Interoperability Risk:** The ability of AIPUMP to interact seamlessly with other blockchain networks and decentralized applications (dApps) is critical to its utility. However, interoperability challenges—such as technical incompatibilities or lack of cross-chain support—could restrict the token's functionality and limit its use cases within the broader DeFi and Web3 landscape • **User Dependency Risk:** AIPUMP's ecosystem relies on continuous participation from users, traders, and developers

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		to maintain liquidity and functionality. If engagement declines due to shifting market trends, loss of confidence, or competing alternatives, the project could experience reduced utility and diminished network effects, ultimately impacting its long-term success.
I.5	**Technology-Related Risks**	• **Cybersecurity threats on trading platforms**: The AIPUMP token, like other crypto assets, is exposed to potential cyber threats, notably on the trading platforms where it is listed. These platforms may encounter advanced cyberattacks, operational disruptions, or unexpected spikes in activity, which could lead to unauthorized access, data breaches, or financial losses. Despite the implementation of robust security protocols on these platforms, the elimination of all cybersecurity risks cannot be guaranteed. • **Network Stability Risks on the Solana Blockchain**: AIPUMP is issued on the Solana (2w3A2P5juwg234spHKfps7WReWoVmujtErqjaZm9VaiP) blockchain. This network is known for its fast transactions and low costs. However, it is important to note that Solana has experienced several network outages and disruptions in the past. These incidents typically occurred during periods of high transaction volume or network congestion, where the network was temporarily offline or slowed down significantly. These outages have raised concerns about the long-term stability of the network, especially during peak usage times. • **Service Disruptions and Performance Risks on the Base Blockchain**: AIPUMP is also issued on the Base blockchain (0xfbecd19292b1eFfEAA7B2e61F5101DdB6744A1Fb), which offers a secure and user-friendly platform for crypto transactions. However, like other blockchains, Base has faced some challenges in the past. Notably, there have been instances of service outages during periods of high market activity, leading to delays in transactions. • **Smart Contract Vulnerabilities**: The AIPUMP Project relies on Smart contracts which offer increased automation and security. However, they also carry inherent risks, including the potential for programming errors, security vulnerabilities, or malicious attacks. Any weaknesses within the smart contract's code may be exploited by unauthorized parties, leading to the alteration of its functionality or the misappropriation of funds. It should be noted that the token fairlaunches function is the same way as Pump.Fun. • **Irreversibility of Crypto-Asset Transactions**: Transactions involving crypto assets are inherently irreversible, meaning that once a transfer is confirmed on the blockchain, it cannot be altered or undone. Unlike traditional financial systems where erroneous or fraudulent transactions may be contested and potentially reversed, cryptocurrency transfers are final. As a result, any mistake—such as an incorrect recipient address—or fraudulent activity can lead to a permanent loss of funds.

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		• **AI Agents Risks**: AI agents within the AIPUMP ecosystem are designed to automate various functions, including managing virtual wallets, executing trades on behalf of users, and interacting with DeFi protocols. However, these systems are not immune to errors or exploitation. For example, AI models may generate inaccurate predictions, potentially resulting in financial losses, particularly during periods of market volatility. Additionally, these AI systems could be vulnerable to manipulation or hacking, wherein malicious actors could influence decision-making processes or exploit weaknesses in the underlying code.
I.6	**Mitigation measures**	Nimbus Enterprises Ltd. has not implemented specific mitigation measures but remains committed to transparency regarding potential risks associated with the AIPUMP project.
Part A - Information about the offeror or the person seeking admission to trading		
A.1	**Name**	Nimbus Enterprises Ltd
A.2	**Legal form**	International Business Company under Seychelles law.
A.3	**Registered address**	306 Victoria House, Victoria, Mahé, Seychelles
A.4	**Head office**	Not applicable.
A.5	**Registration Date**	3rd April 2024
A.6	**Legal entity identifier**	Not applicable.
A.7	**Another identifier required pursuant to applicable national law**	241458

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A.8	**Contact telephone number**	+37069817267
A.9	**E-mail address**	ai@aipump.ai
A.10	**Response Time (Days)**	5 business days
A.11	**Parent Company**	Not applicable.
A.12	**Members of the Management body**	Onute Savitskas
A.13	**Business Activity**	Nimbus Enterprises Ltd's business activities include token issuance, leveraging decentralized technologies, developing artificial intelligence, providing an accessible platform for AI agent creation, and tokenizing virtual agents.
A.14	**Parent Company Business Activity**	Not applicable.
A.15	**Newly Established**	No
A.16	**Financial condition for the past three years**	Not applicable.
A.17	**Financial condition since registration**	The company was registered with a share capital of USD 50,000.00.
Part B – Information about the issuer, if different from the offeror or person seeking admission to trading		
B.1	**Issuer different from offeror or person seeking**	Not applicable.

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	admission to trading	
B.2	**Name**	Not applicable.
B.3	**Legal form**	Not applicable.
B.4	**Registered address**	Not applicable.
B.5	**Head office**	Not applicable.
B.6	**Registration Date**	Not applicable.
B.7	**Legal entity identifier**	Not applicable.
B.8	**Another identifier required pursuant to applicable national law**	Not applicable.
B.9	**Parent Company**	Not applicable.
B.10	**Members of the Management body**	Not applicable.
B.11	**Business Activity**	Not applicable.
B.12	**Parent Company Business Activity**	Not applicable.

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Part C – Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114		
C.1	**Name**	Not applicable.
C.2	**Legal form**	Not applicable.
C.3	**Registered address**	Not applicable.
C.4	**Head office**	Not applicable.
C.5	**Registration Date**	Not applicable.
C.6	**Legal entity identifier of the operator of the trading platform**	Not applicable.
C.7	**Another identifier required pursuant to applicable national law**	Not applicable.
C.8	**Parent Company**	Not applicable.
C.9	**Reason for Crypto-Asset White Paper Preparation**	Not applicable.
C.10	**Members of the Management body**	Not applicable.

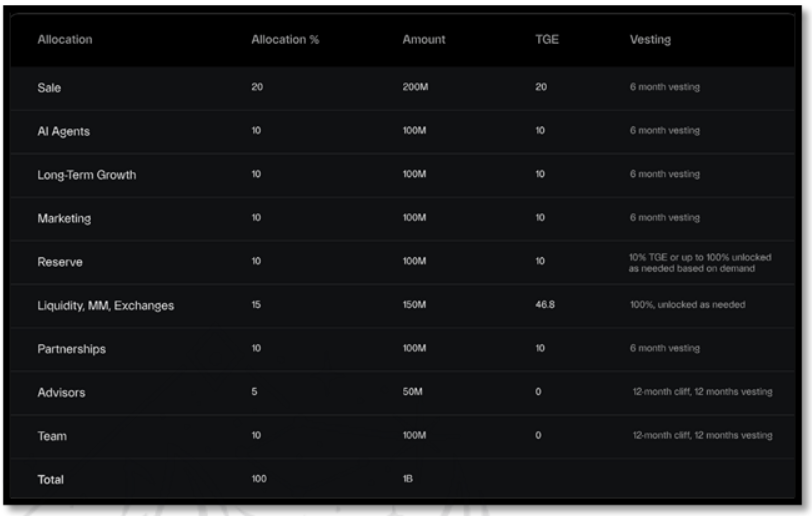
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C.11	**Operator Business Activity**	Not applicable.
C.12	**Parent Company Business Activity**	Not applicable.
C.13	**Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114**	Not applicable.
C.14	**Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114**	Not applicable.
Part D – Information about the crypto-asset project		
D.1	**Crypto-asset project name**	AI Pump
D.2	**Crypto-assets name**	AIPUMP
D.3	**Abbreviation**	AIPUMP
D.4	**Crypto-asset project description**	The AIPUMP token is designed to power AI-driven agents within decentralized ecosystems. It is integrated into the aiPump platform, which uses tokenized agents for various functions like social media interaction, economic management, and virtual companionship. AIPUMP ensures transparency through its decentralized tokenomics, offering a fair launch with 100% of the tokens placed into liquidity.

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		This cryptocurrency facilitates seamless interactions between users and AI agents while contributing to the broader blockchain ecosystem.
D.5	**Details of all natural or legal persons involved in the implementation of the crypto-asset project**	The AIPUMP token and the aiPump Platform have been implemented under the direction of Onute Savitskas.
D.6	**Utility Token Classification**	'True' - Yes
D.7	**Key Features of Goods/Services for Utility Token Projects**	See Parts F.02 and F.11.
D.8	**Plans for the token**	The launch of the AIPUMP token aims to provide users with a means of actively participating in the aiPump ecosystem. It is primarily used for the creation and customization of AI agents, transaction fee management, and decentralized governance mechanisms. Users can also participate in staking their tokens, accumulate Node Points, and use these points to obtain Node Fragments, which can be combined to create new aiPump nodes with enhanced features. The AIPUMP token is also expected to become a key component of the platform's governance, enabling token holders to take part in decision-making regarding future updates and protocol changes. Future plans also include integrating the token into increasingly diverse applications, such as enhancing AI model training or funding new products within the ecosystem. The roadmap of the project is the following: • 2024 Q3 - The creation of AI Agent fairlaunch functionlity & first conducted sales • 2024 Q4 - AI Agent launches auto-create X APIs and Telegram channels • 2025 Q1 - Proof-of-Consciousness for launching AI Agents with livestreaming on Youtube & TikTok enabled upon Market Cap threshold • 2025 Q2 - Web3 wallet & trading functionality of fairlaunched AI Agents based on pre-selected trading strategy • 2025 Q3 - Deployment of the demand-adjusted bonding curve fairlaunch model with first partner sales • 2025 Q4 - 100+ personality trait customization for chatbots and 1000+ celebrity pre-made personality templates for fairlaunched AI Agents

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		• Beyond 2025 - Fairlaunched AI Agents evolve beyond social media content to be able to complete custom tasks
D.9	**Resource Allocation**	The following table provides a detailed description of the allocation of AIPUMP Tokens : 
D.10	**Planned Use of Collected Funds or Crypto-Assets**	The allocation of AIPUMP is strategically designed to ensure the sustainable development of the ecosystem while supporting key areas such as growth, partnerships, and community engagement. The total supply of 1 billion tokens is distributed across various categories, each serving a specific purpose with defined vesting periods and unlocking conditions. Twenty percent of the total supply, representing 200 million tokens, is allocated to the token sale. Of this allocation, 20% is unlocked at the Token Generation Event (TGE), while the remaining tokens are subject to a six-month vesting period. Similarly, 10% of the supply, equivalent to 100 million tokens, is reserved for AI Agents. Ten percent of these tokens are unlocked at TGE, with the rest gradually released over six months. An additional 10% is allocated to long-term growth initiatives, ensuring continuous ecosystem development, following the same TGE and vesting structure as the AI Agents allocation. Marketing efforts also receive 10% of the total supply, with 10% unlocked at TGE and the remainder subject to six months of vesting. The reserve allocation, also comprising 10% of the total supply, follows a slightly different approach, with 10% available at TGE and the possibility of unlocking up to 100% based on demand. To support liquidity, market making, and exchange listings, 15% of the total supply, or 150 million tokens, is allocated with 46.8% unlocked at TGE and the rest available as needed. Partnerships are another key focus, receiving 10% of the total supply, with 10% unlocked at TGE and the remaining tokens subject to a six-month vesting schedule.

Allocation	Allocation %	Amount	TGE	Vesting
Sale	20	200M	20	6 month vesting
AI Agents	10	100M	10	6 month vesting
Long-Term Growth	10	100M	10	6 month vesting
Marketing	10	100M	10	6 month vesting
Reserve	10	100M	10	10% TGE or up to 100% unlocked as needed based on demand
Liquidity, MM, Exchanges	15	150M	46.8	100%, unlocked as needed
Partnerships	10	100M	10	6 month vesting
Advisors	5	50M	0	12-month cliff, 12 months vesting
Team	10	100M	0	12-month cliff, 12 months vesting
Total	100	1B		

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<table>
<tr><td></td><td></td><td>Advisors are allocated 5% of the total supply, amounting to 50 million tokens, with no initial unlocking. These tokens are subject to a 12-month cliff, followed by a 12-month vesting period. The core team is allocated 10% of the total supply, or 100 million tokens, under the same vesting conditions as the advisors, ensuring long-term alignment with the project's success.

This structured distribution not only ensures a balanced and responsible allocation of resources but also fosters sustainable growth, market stability, and continued innovation within the AIPUMP ecosystem.</td></tr>
<tr><td colspan="3">Part E – Information about the offer to the public of crypto-assets or their admission to trading</td></tr>
<tr><td>E.1</td><td>Public Offering or Admission to trading</td><td>‘OTPC’ - offer to the public</td></tr>
<tr><td>E.2</td><td>Reasons for Public Offer or Admission to trading</td><td>The reasons for this public offering are to facilitate access to the AIPUMP token in the European market by enabling users in the European Union to hold AIPUMP through various CASPs.</td></tr>
<tr><td>E.3</td><td>Fundraising Target</td><td>A total of 1.2 million AIPUMP tokens have already been sold, raising $1.2 million across three fundraising rounds :

<table>
<tr><th>Rounds</th><th>Token Amount</th><th>Price</th><th>Gross Financing</th><th>Investor</th></tr>
<tr><td>Ape Terminal</td><td>50M</td><td>0.006</td><td>$300,000</td><td>Ape Terminal IDO Participants</td></tr>
<tr><td>KOL Round</td><td>100M</td><td>0.006</td><td>$600,000</td><td>Various KOLs</td></tr>
<tr><td>Polkastarter</td><td>50M</td><td>0.006</td><td>$300,000</td><td>Polkastarter IDO Participants</td></tr>
<tr><td></td><td></td><td></td><td></td><td></td></tr>
</table>
</td></tr>
<tr><td>E.4</td><td>Minimum Subscription Goals</td><td>Not applicable.</td></tr>
<tr><td>E5</td><td>Maximum Subscription Goal</td><td>Not applicable.</td></tr>
</table>

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E.6	**Oversubscription Acceptance**	Not applicable.
E.7	**Oversubscription Allocation**	Not applicable.
E.8	**Issue Price**	0.006$
E.9	**Official currency or any other crypto-assets determining the issue price**	USD
E.10	**Subscription fee**	USD
E.11	**Offer Price Determination Method**	USD
E.12	**Total Number of Offered/Traded Crypto-Assets**	1,000,000,000
E.13	**Targeted Holders**	ALL
E.14	**Holder restrictions**	U.S. persons are NOT ALLOWED TO USE THIS PRODUCT. In addition, any person subject to international sanctions or other restrictive measures under EU law should not hold AIPUMP tokens or use the aiPump application.
E.15	**Reimbursement Notice**	Not applicable.
E.16	**Refund Mechanism**	Not applicable.

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E.17	**Refund Timeline**	Not applicable.
E.18	**Offer Phases**	The AIPUMP token offering follows these key stages : 1. Initial liquidity on Uniswap : January 7th, 2025 at 11 am UTC ; 2. Private sale token distribution: January 7th, 2025 at 11:10 am UTC ; 3. Initial Dex Offering claim: Users can claim tokens starting January 7th, 2025 at 11:05 am UTC ; 4. Estimated listing: Tokens are listed on various exchanges by January 7th, 2025.
E.19	**Early Purchase Discount**	Not applicable.
E.20	**Time-limited offer**	False
E.21	**Subscription period beginning**	3 January 2025
E.22	**Subscription period end**	7 January 2025
E.23	**Safeguarding Arrangements for Offered Funds/Crypto-Assets**	Not applicable.
E.24	**Payment Methods for Crypto-Asset Purchase**	Depending on the exchange platform or the CASP, and the purchaser's location, the AIPUMP cryptocurrency can be purchased via a bank transfer with fiat currency or exchanged for other cryptocurrencies.
E.25	**Value Transfer Methods for Reimbursement**	Not applicable.

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E.26	**Right of Withdrawal**	Not applicable.
E.27	**Transfer of Purchased Crypto-Assets**	Not applicable.
E.28	**Transfer Time Schedule**	Not applicable.
E.29	**Purchaser's Technical Requirements**	To hold the AIPUMP token, users have different options available : ● Licensed Platform: Users can buy and sell AIPUMP through a platform that listed the crypto-asset; ● Purchasing on a Decentralized Exchange: Alternatively, users can acquire AIPUMP tokens on Uniswap or Meteora decentralized exchanges. By searching for the token's name or address, they can purchase and store it in a self-hosted wallet that is compatible with the appropriate network.
E.30	**Crypto-asset service provider (CASP) name**	Not applicable.
E.31	**CASP identifier**	Not applicable.
E.32	**Placement form**	NTAV
E.33	**Trading Platforms name**	Not applicable.
E.34	**Trading Platforms Market Identifier Code (MIC)**	Not available.
E.35	**Trading Platforms Access**	AIPUMP is admitted to trading on the following platforms : 1. **Kucoin** : This platform is accessible via the following link https://www.kucoin.com/ or through the mobile app. 2. **Gate.io** : This platform is accessible via the following link https://www.gate.io/ or through the mobile app.

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		3. **MEXC** : This platform is accessible via the following link https://www.mexc.co/ or through the mobile app. 4. **Bybit** : This platform is accessible via the following link https://www.bybit.com/ or through the mobile app. AIPUMP is also available on LFJ decentralized exchange platform which is accessible via the following link : https://lfj.gg/ . *These platforms are non-EU CASPs that have not yet been authorized under Regulation (EU) 2023/1114.*
E.36	**Involved costs**	Not applicable.
E.37	**Offer Expenses**	Not applicable.
E.38	**Conflicts of Interest**	No
E.39	**Applicable law**	Republic of Seychelles
E.40	**Competent court**	Republic of Seychelles
Part F – Information about the crypto-assets		
F.1	**Crypto-Asset Type**	Utility token
F.2	**Crypto-Asset Functionality**	The AIPUMP crypto-asset provides access to the following functionalities: 1. Liquidity Provision: AIPUMP is used to pair with new AI Agent tokens in liquidity pools, ensuring immediate market liquidity upon launch. 2. AI Agent Creation: Users must use AIPUMP to create or customize AI Agents, providing a direct utility for the token within the ecosystem. 3. Transaction Fees: AIPUMP could be used to pay for transaction fees within the platform, such as when interacting with AI Agents or during token trades. 4. Governance: Token holders might be able to vote on platform decisions, including new features, partnerships, or changes in protocol rules, using AIPUMP as a governance token.

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		AI Model Training and Upgrades: AIPUMP could be used to purchase enhanced AI capabilities or to train AI models on custom datasets, adding value to AI Agents.
F.3	**Planned Application of Functionalities**	Not applicable.
F.4	**Type of white paper**	OTHR
F.5	**The type of submission**	NEWT
F.6	**Crypto-Asset Characteristics**	See Part F.2.
F.7	**Commercial name or trading name**	AiPump
F.8	**Website of the issuer**	https://www.aipump.ai/
F.9	**Starting date of offer to the public or admission to trading**	3rd January 2025
F.10	**Publication date**	10 March 2025
F.11	**Any other services provided by the issuer**	**AI Agents**: The AI agents on the aiPump platform are digital entities created to interact, perform specific tasks, or provide services across various domains. These agents utilize artificial intelligence to function autonomously, but they can also be customized by users via a simple interface, without requiring advanced technical skills. On the platform, users have the ability to create, manage, and integrate these agents into different environments. **Use cases for AI agents:** The use cases for AI agents on aiPump cover a wide range of sectors and applications. In marketing, these agents can be used to automate user interactions, manage campaigns,

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		or analyze data to refine strategies. In education, they can facilitate the dissemination of knowledge and provide personalized resources tailored to the needs of students. AI agents can also be applied in entertainment, serving as interactive counterparts for users or content creators. In finance and investments, these agents can analyze market data and execute trades, especially within DeFi products. Thus, AI agents provide solutions for a variety of needs in terms of automation and personalization across multiple industries. AI agents on aiPump are considered digital assets, as they are associated with tokens that represent their value or economic potential. These agents are not only functional entities but also have a defined value within the platform's economic system. Each AI agent can be integrated into a digital wallet, and its value may fluctuate based on its utility, popularity, or performance in specific activities. This structure allows holders to benefit from the economic opportunities generated by these agents, either in the form of passive income or gains related to the agents' performance across different fields. By being integrated into a blockchain-based system, these digital assets ensure transaction traceability and security, while also offering decentralized and transparent management of their value. **Staking with AIPUMP and NFT rewards:** Staking on aiPump allows users to lock their AIPUMP tokens to participate in the creation and support of the AI agent economy. This process is linked to the genesis mint of nodes, a key step in the development of the DeFAI product, an important aspect of the platform. By staking their tokens, users can receive rewards in the form of NFTs, which are digital assets representing their participation in the ecosystem. This system aims to encourage active participation in the network's growth while offering users benefits tied to their engagement. Staking thus provides a way for users to support the platform's expansion while receiving compensation or recognition through NFTs.
F.12	**Identifier of operator of the trading platform**	Not applicable.
F.13	**Language or languages of the white paper**	English
F.14	**Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper**	Not applicable.

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	relates, where available	
F.15	**Functionally Fungible Group Digital Token Identifier, where available**	Not applicable.
F.16	**Voluntary data flag**	False
F.17	**Personal data flag**	True
F.18	**LEI eligibility**	Not applicable.
F.19	**Home Member State**	Malta
F.20	**Host Member States**	Not applicable.
Part G – Information on the rights and obligations attached to the crypto-assets		
G.1	**Purchaser Rights and Obligations**	Token holders have access to aiPump's AI Agent Launch Platform, which enables them to design, customize, and deploy AI Agents. This platform allows users to define the behavior of AI Agents, connect them to data sources, and integrate them with various digital platforms, including social media and streaming services. The platform operates through a no-code, drag-and-drop interface, allowing users to create AI-powered applications without requiring technical expertise. The aiPump platform facilitates the creation of AI Agents as tokenized digital assets. Each AI Agent is associated with its own token, which is distributed through a liquidity pool. Users can define the purpose, functionality, and governance mechanisms of their AI Agents, integrating them into the aiPump ecosystem. This system establishes AI Agents as programmable assets that can be owned, transferred, or utilized for specific functions within the platform. By holding AIPUIMP, token holders have the following rights:

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		• **A right of ownership**: by holding AIPUMP tokens in your crypto-asset wallet, you own it and can therefore use it, transfer it, exchange it, and collect the rewards in relation with such crypto-asset (for example, via liquidity providing or other yield farming methods). In addition, AIPUMP incorporates a co-ownership mechanism, allowing multiple users to hold fractional ownership of AI Agents. This structure enables participation in the governance and potential revenue generated by the AI Agents. Ownership rights and obligations are determined by the underlying token structure and the parameters set during the AI Agent's creation. • **An access right to the platform to generate agents:** by holding AIPUMP tokens in your crypto-asset wallet, you can use AIPUMP to create or customize AI Agents, providing a direct utility for the token within the ecosystem. • **A Governance right:** by holding AIPUMP token in your crypto-asset wallet, you can vote on platform decisions, including new features, partnerships, or changes in protocol rules, using AIPUMP as a governance token. Regarding staking (as part of the ownership right), AIPUMP token holders can stake their tokens to earn Node Points. These points provide access to a lottery system for obtaining Node Fragments, which, when accumulated, enable the minting of an aiPump Node. The possession of an aiPump Node grants additional functionalities within the ecosystem, contributing to the overall governance and operational framework of AI Agents deployed on the platform. Only those who stake a minimum of 1,000 AIPUMP tokens can begin accumulating Node Points. The conversion of Node Points into Node Fragments—and ultimately into an aiPump Node—is a structured process that requires both time and active participation in the ecosystem. By holding AIPUMP tokens and accessing the aiPump application, you agree to respect the project's general terms of service (available at: https://www.aipump.ai/terms-of-service), which implies in particular : • You are at least 18 years old or meet the age of majority in your jurisdiction. • You are not a U.S. citizen, resident, or located in the United States. Access by individuals in restricted jurisdictions, including Belarus, Iran, North Korea, and others, is strictly prohibited. • You are solely responsible for ensuring compliance with applicable laws in your jurisdiction. • Your use of AI Pump is lawful and does not breach any restrictions outlined in these Terms. • Users in Prohibited Jurisdictions, including the United States, are barred from accessing AI Pump. Attempts to circumvent this restriction (e.g., via VPNs or proxies) are prohibited and may be deemed unlawful. • You must not use the platform to engage in illegal, fraudulent, or malicious activities.

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		• You must not reverse-engineer, tamper with, or exploit any part of the platform.
G.2	**Exercise of Rights and obligations**	• **Regarding ownership**, there is no specific method of exercising ownership. Token holders have ownership of their AIPUMP tokens when they hold them in their crypto-asset wallet. However, the exercise of this ownership right may vary from one jurisdiction to another (especially when you hold your AIPUMPs via a platform), and we recommend token holders to inform themself on how the applicable law of their country of residence guarantees their ownership right. For staking, AIPUMP token holders must visit the AIPUMP website and stake their tokens. Once DeFAI product Newton launches, holders will earn fees on their aiPump Nodes. • **Regarding access to the platform to generate AI agents**, token holders can bring liquidity in AIPUMP to deploy their own on-chain AI agent. The AI Agent launch process is described in the following link: https://www.aipump.ai/launch. • **Regarding governance right**, token holders must stake their AIPUMP tokens for each new governance proposal. Exercising voting rights may be subject to staking AIPUMP tokens.
G.3	**Conditions for modifications of rights and obligations**	There are no predefined conditions for modifying the rights and obligations attached to AIPUMP. However, Nimbus Enterprises LTD reserves the right to modify the rights and obligations associated with the AIPUMP tokens, under conditions that may result from regulatory, technical or operational requirements, and within a period of information that it considers reasonable.
G.4	**Future Public Offers**	No
G.5	**Issuer Retained Crypto-Assets**	450,000,000 AIPUMP tokens
G.6	**Utility Token Classification**	True
G.7	**Key Features of Goods/Services of Utility Tokens**	The aiPump ecosystem offers a range of goods and services enabled through its utility tokens, allowing users to engage with AI Agents and leverage blockchain technology for various applications. These features include: 1. **AI Agent Creation and Customization**: aiPump utility tokens grant access to the AI Agent Launch Platform, where users can design, customize, and deploy AI Agents. The platform provides a no-code, drag-and-drop interface that

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		enables users to define the behavior, personality, and functionalities of their AI Agents. These agents can be integrated with social media, streaming services, and data sources to enhance their interactivity and automation capabilities. 2. **AI Agent Ownership and Co-Governance :** Token holders can acquire fractional ownership of AI Agents, allowing them to participate in governance mechanisms that influence agent behaviors and functionalities. This co-ownership model introduces decentralized decision-making, enabling communities to collectively shape the evolution of AI-driven digital entities. 3. **Tokenized Access to AI Services:** aiPump utility tokens serve as a medium of exchange for accessing AI-powered services. Users can leverage these tokens to utilize AI Agents for automated content generation, market analysis, customer support, and other digital interactions. Additionally, AI Agents can provide specialized services such as financial advisory, social media engagement, or content streaming, with token-based access models ensuring fair usage. 4. **Economic Incentives and Staking Mechanisms:** The aiPump ecosystem incorporates staking mechanisms where token holders can lock their tokens to earn Node Points, which can then be used to participate in the ecosystem's lottery system for acquiring Node Fragments. Accumulating these fragments ultimately enables the minting of aiPump Nodes, which contribute to network security and governance while offering potential economic rewards. 5. **Liquidity and Market Participation:** aiPump ensures fair token distribution through its liquidity pool mechanism, where newly launched AI Agent tokens are placed into liquidity, preventing early insider advantages. Token holders can participate in market activities such as trading, staking, and yield farming, enhancing the utility and adoption of AI-powered digital assets. 6. **Integration with Decentralized Finance (DeFi):** AI Agents within the aiPump ecosystem can interact with DeFi protocols, executing tasks such as automated trading, liquidity provision, and yield optimization. Utility tokens enable users to access AI-driven financial strategies, benefiting from algorithmic decision-making and real-time market insights. 7. **Community Engagement and AI-Driven Content Creation**: AI Agents can serve as digital brand ambassadors, influencers, or content creators, producing and distributing media autonomously. Token holders can engage with AI-driven campaigns, events, and interactive experiences, enhancing community participation and fostering ecosystem growth.

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G.8	**Utility Tokens Redemption**	Not applicable.
G.9	**Non-Trading request**	False
G.10	**Crypto-Assets purchase or sale modalities**	Not applicable.
G.11	**Crypto-Assets Transfer Restrictions**	No
G.12	**Supply Adjustment Protocols**	No
G.13	**Supply Adjustment Mechanisms**	Not applicable.
G.14	**Token Value Protection Schemes**	Yes
G.15	**Token Value Protection Schemes Description**	A structured vesting and locking mechanism has been implemented for AIPUMP distribution: • **Gradual Vesting for Core Allocations :** Several key allocations—including Sale, AI Agents, Long-Term Growth, Marketing, and Partnerships—follow a 6-month vesting period. This structured release schedule mitigates excessive token dumping, ensuring a steady distribution that aligns with project milestones and community development. • **Cliff Periods for Team and Advisors :** To reinforce long-term commitment, tokens allocated to the Team and Advisors are subject to a 12-month cliff followed by a 12-month vesting period. This ensures that core contributors remain invested in the project's success and prevents premature liquidation of significant token holdings.

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		• **Liquidity, Market-Making and Exchanges Allocation :** The Liquidity, Market-Making, and Exchanges allocation is fully unlocked as needed, ensuring immediate availability for trading and market stability. 46.8% of the total supply was released at the Token Generation Event (TGE) to ensure sufficient liquidity while maintaining controlled supply dynamics. • **Flexible Reserve Mechanism :** The Reserve allocation follows a flexible release model, allowing up to 10% unlocked at TGE, with the remaining supply strategically unlocked based on demand. This adaptive approach ensures that token distribution aligns with market conditions and ecosystem requirements.
G.16	**Compensation Schemes**	No
G.17	**Compensation Schemes Description**	Not applicable.
G.18	**Applicable Law**	Republic of Seychelles
G.19	**Competent Court**	Republic of Seychelles
Part H – Information on the underlying technology		
H.1	**Distributed ledger technology**	The AIPUMP token operates on both the Solana and Base (Coinbase) blockchains, leveraging their technological advantages to provide a secure, efficient, and scalable ecosystem for transactions and smart contract execution.
H.2	**Protocols and technical standards**	**1. Solana Blockchain** The Solana blockchain operates using a unique Proof of History (PoH) consensus mechanism in combination with Proof of Stake (PoS), ensuring scalability and security. PoH enables efficient transaction ordering, which increases throughput and reduces latency, making it a suitable platform for high-volume decentralized applications (dApps) and tokenized assets. Solana supports the SPL token standard, allowing for the creation and transfer of custom tokens, including Non-Fungible Tokens (NFTs). This provides flexibility for developers to build on the blockchain, while its

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		low transaction fees and fast confirmation times contribute to the overall cost-effectiveness of using Solana for various projects. For developers, Solana offers smart contracts, known as programs, written in Rust programming languages. These programs are executed through the Sealevel runtime, which allows for parallel transaction processing, thus increasing scalability and reducing network bottlenecks. **2. Base blockchain** Base is a Layer 2 blockchain developed by Coinbase, built on top of the Ethereum network (a POS network). It utilizes Optimistic Rollups, a technique designed to improve transaction speed and scalability while reducing costs. Optimistic Rollups aggregate multiple transactions off-chain and submit them in batches to the Ethereum mainnet for finality, making it an efficient solution for decentralized applications (dApps). This helps to alleviate Ethereum's network congestion and high fees.
H.3	**Technology Used**	Blockchain and Artificial Intelligence.
H.4	**Consensus Mechanism**	Base and Solana both use PoS (Proof of Stake) for their consensus mechanisms, with Solana uniquely integrating PoH (Proof of History) to efficiently timestamp and order transactions before validation.
H.5	**Incentive Mechanisms and Applicable Fees**	**1. Solana blockchain** Solana employs a Proof-of-Stake consensus model. On Solana, validators stake SOL tokens to secure the network and earn rewards for processing transactions. Stakers delegate their tokens to these validators, sharing in the rewards while ensuring honest behaviour: any malicious or underperforming validator risks losing delegations or facing penalties. This blend of positive (rewards) and negative (penalties) incentives reinforces Solana's speed, security, and decentralisation. **2. Base blockchain** Base operates through optimistic rollups. On Base, validators aggregate transactions off-chain and then submit them to Ethereum, receiving a portion of the transaction fees (paid in ETH) in return. A "fraud proof" mechanism incentivises honest behaviour: any fraudulent batch can be contested by the community, resulting in penalties for the dishonest validator (such as the forfeiture of fees or other sanctions). This blend of positive (rewards) and negative (penalties) incentives underpins the network's security and integrity.
H.6	**Use of Distributed**	Yes

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	Ledger Technology	
H.7	**DLT Functionality Description**	*See Part H.2.*
H.8	**Audit**	No audit has been conducted.
H.9	**Audit outcome**	Not applicable

Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

J.1	**Adverse impacts on climate and other environment-related adverse impacts**	*THE FIGURES GIVEN IN THIS SECTION ARE ESTIMATES PRODUCED BY NIMBUS ENTERPRISES LTD AND HAVE NOT BEEN VERIFIED BY THE SCIENTIFIC COMMUNITY OR SPECIALISED RESEARCH BODIES.* AIPUMP tokens are issued on two different networks with different environmental footprints and variable data availability: 1. On Solana, we have relatively consistent data to estimate AIPUMP's carbon footprint; 2. On Base, the estimate is more uncertain (no official data on consumption), so any calculation relies on strong assumptions. **THE PRINCIPAL ADVERSE IMPACTS (PAI)** In the context of the public offer and the issue of the AIPUMP token, we consider the following PAIs to be the most relevant (although this is not necessarily exhaustive). Energy needs. To operate, a blockchain network needs energy. The energy requirement depends on the computational power needed to validate the blocks of transactions on the network. These requirements vary depending on the hash function and the consensus protocol used. The Base ad Solana networks operate using a proof-of-stake consensus mechanism (with a proof of Authority for Solana), which does not require the deployment of a significant level of computational power to "mine" new blocks. Carbon emissions associated with energy needs. It should be noted that the energy need of a blockchain network are not equivalent to its carbon emissions. In this respect, most blockchain networks use renewable energy sources to operate. However, it cannot be ignored that some of the energy used to run blockchain networks is fossil fuel, which can have an impact on climate change. We note that the energy

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		consumption of PoS networks is low compared to other PoW blockchains. Electronic waste. The equipment used to maintain the Solana and Base networks lead to the production of electronic waste when the devices that validate transactions become obsolete. Factors relating to the use of water to limit the overheating of markets validating the network, the extraction of resources in the production of electronic equipment, coolings requirements, etc. remain relevant but have not been taken into account in these estimates given their negligible impact on the overall environmental footprint of the AIPUMP token. **AIMPUMP ON SOLANA** ***1. Key data for Solana*** • Grid power: ~1,935.4 kW • Annual consumption: ~16,829,119.2 kWh/year (≈16.83 GWh/year) • Annual carbon emissions: ~5,215,458.9 kg CO2/year (≈5,215 tCO2e/year) • AIMPUMP transactions (over 5 days): 258,790 2. ***Environmental footprint calculation*** <u>Consumption per transaction (approx.)</u> • Assumption based on total annual number of Solana transactions (not published precisely). • Example: if Solana processes ~22 billion transactions/year, we deduce ~0.00076 kWh per transaction (≈0.76 Wh/tx). • Consumption for 258,790 AIMPUMP transactions = 258,790 × 0.00076 kWh = ~196.68 kWh Or ≈197 kWh over 5 days. <u>CO2 emissions</u> • Average emission factor: 0.31 kg CO2/kWh. • Emissions AIMPUMP = 197 kWh × 0.31 kg CO2/kWh = ~61 kg CO2 So, over 5 days, AIMPUMP would have generated ~61 kg of CO2. <u>Documentation</u> • Reference period: 02-26-2025 to 03-03-2025. • Sources: Solana consumption figures provided (16.83 GWh/year, 5,215 tCO2e/year). • Assumptions: estimated total number of annual transactions (~22 billion).

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		• Method: linear distribution of consumption over transaction volume. **AIMPUMP ON BASE** ***1. Key data for Base*** • AIMPUMP transactions (61 days): 19,960 • Number of nodes, geographical distribution, overall consumption: undocumented • Recommended configurations: multi-core CPU, ≥16 GB RAM, NVMe SSD ***2. Environmental Footprint calculation*** (strong reservations in the absence of official figures, the only option is to make assumptions) <u>Example of approximation (strictly indicative)</u> • Let's assume that Base consumes ~200,000 kWh/year (0.2 GWh/year). • Assume it processes ~100 million transactions/year. kWh/transaction = 200,000 kWh/year ÷ 100,000,000 tx/year = 0.002 kWh/tx (2 Wh/tx). • AIMPUMP (19,960 tx): AIMPUMP = 19,960 × 2 Wh = 39,920 Wh (~40 kWh). • CO2 emissions: With an average factor of 0.3 kg CO2/kWh, this gives ~12 kg CO2. However, this calculation is highly speculative, in the absence of data on actual consumption on the Base network. <u>Documentation</u> • Reference period: 24612-31 to 03-03-2025 • Sources: no official data (hardware specifications only). • Assumptions: 200,000 kWh/year, 100 million tx/year, emission factor 0.3 kg CO2/kWh. • Method: linear extrapolation (kWh/tx × AIMPUMP volume). In consequence, based on these estimates (whose accuracy is highly uncertain and unconfirmed by the scientific community), the total energy consumption and environmental footprint of the AIMPUMP token remain uncertain and, in any event, should not exceed approximately **237 kWh** and **73 kg CO_2** overall (197 kWh + 61 kg CO_2 on Solana plus 40 kWh + 12 kg CO_2 on Base), subject to the stated assumptions. This analysis is based on the document "*Methodologies to calculate sustainability indicators for the EU Markets in Crypto-Assets (MiCA) regulation*" published by the Crypto Carbon Ratings Institute.

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