dacxichain®

WHITEPAPER

Dacxi Coin.
The cryptocurrency of the Dacxi Chain.



Archived copy · cryp2nova.com

Contents

Executive Summary	03
Dacxi Coin in a Nutshell	04
Dacxi Coin Story	05
Evolution	05
The Opportunity - Global Crowdfunding Cryptocurrency	06
The Market - Early-Stage Funding	06
Local Crowdfunding	07
The Problem	07
Global Crowdfunding	08
Market Potential	09
Competitive Landscape	09
Dacxi Chain Model	10
Dacxi Chain Product Stack	10
Dacxi Technology	11
Proven Technology and Team	11
Code	11
Blockchain Uses	11
Dacxi Blockchain	11
Dacxi Today	12
Stage 1: Dacxi Wealth	12
Stage 2: Foundation Stage	12
Stage 3: Expansion Stage	12
Stage 4: Momentaum Stage	12
Five Coin Value Drivers	13
Timeline	14
Disclaimer	15

Archived copy · cryp2nova.com

Executive Summary

Founded in 2017, Dacxi Chain is a global technology company headquartered in Singapore. Dacxi Chain's mission is to change the world through a revolutionary global equity crowdfunding ecosystem (GCF) that will solve the scale and access problems of the local crowdfunding business model.

Using seven applications of blockchain technology, Dacxi Chain links local crowdfunding platforms into one global ecosystem, allowing deals to gain global scale and retail investors worldwide to gain access to those deals.

The Dacxi Coin is the native cryptocurrency of the Dacxi Chain and has five use cases within the Dacxi Chain. The primary use, by value, is as a transactional currency which will move investments internationally within the ecosystem. This solves the significant issues with fiat currency-based payment and avoids the regulatory and USD concerns of stablecoins.

The other use cases are as a blockchain currency, exchange, incentive, and community currency.These use cases are well-established in the wider cryptocurrency world.

It is predicted that global crowdfunding will deliver tens of thousands of deals annually involving tens of millions of investors from every country and thus has the potential to become a US$100 billion annual sector.

Due to the network effect, only a couple of global crowdfunding ecosystems are expected, requiring billions of dollars of cryptocurrency to facilitate these international investments.

Dacxi Chain is the pioneer of global crowdfunding, having spent many years developing the required technology and experience. 2023 will see the first projects launched, and Dacxi Coin will power its growth in an exciting and dynamic fashion.

CRYP2NOVA

Archived copy · cryp2nova.com

Dacxi Coin in a Nutshell

Definition

The Dacxi Coin is the native currency of the Dacxi Chain, a global crowdfunding ecosystem. It is a utility token, not a security, as proven by two independent legal opinions (EU and Singapore).

Purpose

The purpose of the Dacxi Coin is to power the Dacxi Chain business ecosystem — primarily by facilitating the international transfer of investments and Dacxi Blockchain operations.

Dacxi Coin Issuer

The Dacxi Coin is issued by Dacxi IP Pte Ltd.

Ownership

Individuals, companies, and trusts own coins. As of 2022, owners of Dacxi Coins number in the tens of thousands.

Value Drivers

Value is driven by five use cases, and is dependent on demand from users and investors.

Numbers

10 billion coins have been issued. No more Dacxi Coins will be produced.

Blockchain and Miners

The Dacxi Coin is currently based on the ERC20 protocol utilising the Ethereum (ETH) blockchain and its mining network. All coins have been 'pre-minted' by the company. By 2025, all coins will be migrated to the new Dacxi Blockchain retaining their value and listings.

Coin Allocation

Dacxi's Initial Coin Offering (ICO) was in 2018, so classic 'tokenomics allocation' is not relevant. Less than 10% are owned by Dacxi IP Ltd and the only escrow is over staff allocations measuring less than 2% of all coins.

Listings

Dacxi Coin is listed on a number of external exchanges.

Circulating Supply

Circulating supply should be over 90%. If this is not recorded as this number publicly, it is because investors that own the vast majority of coins have chosen to custody them via the 'Dacxi Wealth' wallets.

Archived copy · cryp2nova.com

Dacxi Coin Story

Dacxi Chain is a Singapore-based blockchain technology company that intends to lead the global crowdfunding revolution in 2023 with the Dacxi Coin as its native cryptocurrency.

From its founding in August 2017, the initial Dacxi business focus was building a global network of digital asset wealth platforms where clients could invest in cryptocurrencies, tokenized precious metals, and then, when the time was right, launch tokenized crowdfunding.

Dacxi Coin was launched through an ICO in 2018 and has been actively used as a key asset to support the growth of the Dacxi Wealth business as an incentive and community currency.

Today, tens of thousands of people own the coin, and it is listed on external crypto exchanges waiting for power of Dacxi Chain demand drivers.

By 2021, it was clear that over time all financial assets would inevitably be 'tokenized'; therefore, Dacxi Wealth was perfectly positioned to lead the next era of the blockchain-based wealth revolution. However, this conservative investment world was not a cultural fit with the dynamic, speculative world of early-stage investing that is equity crowdfunding. In early 2023, Dacxi Wealth was rebranded and spun out of Dacxi to reinforce the Dacxi brand as a single-opportunity business — global crowdfunding.

Evolution

CRYP2NOVA

Dacxi's story reflects the potential and evolution of the crypto industry since 2017. Many famous cryptocurrencies' primary use cases have evolved from their original focus. ETH evolved from simply a currency to pay fees to its primary use being staking in its new Proof of Stake protocol. Binance coin's BNB primary use evolved from an exchange coin to a platform coin like ETH. Demand for BNB increased 30x in early 2021 when its use changed.

Archived copy · cryp2nova.com

The Opportunity - Global Crowdfunding Cryptocurrency

Dacxi Chain intends to pioneer global crowdfunding, which should become a US$100 billion sector of the early-stage funding (ESF) world. If successful, this will mean tens of millions of investors worldwide can invest in thousands of attractive but otherwise inaccessible deals every year. Those deals, scattered across the globe, will receive 'silicon valley' level investment that they were unlikely to receive in the current ecosystem.

The 'opportunity' is how the Dacxi Coin fits into this new Global Crowdfunding world. What is the potential demand to drive price and liquidity?

The Market: Early-Stage Funding

Hyper-growth companies nearly always need capital to grow. At the pre-seed stage, the entrepreneurs and their friends and families often invest. Next, they take professional investment in the early-stage funding (ESF) process.
This stage covers seed, early-stage, and Series A-level funding. This is when the company is still not strong, or with proven market dominance and cash flow, so they are a risky investment yet offer the most potential returns.

US$100's of billions of capital is flooding into the ESF sector because the new high-growth companies have boomed, and countless fortunes have been made. This is the most desirable investment sector in the economy, and governments value it as the largest high-paying job creator.

In 2021, Crunchbase reported that ESF grew by 98% to US$231 billion worldwide[1], with 24,000 deals pouring money into the sector. 99% of this investment came from VC; rich 'angels', VC firms, and corporate VC. Less than 1% came from equity crowdfunding.

The challenges with VC are simple but significant:

1. Entrepreneurs want to retain strategic control of their companies, while VCs ensure they drive the best 'exit' for themselves as they work for their investors.
2. Retail Investors are excluded, as 99% of VC capital comes only from institutions and the very wealthy. If 100 million investors worldwide had a minimum of US$10,000 to invest, it could deliver US$1 trillion of potential investment.
3. Most 'investable' deals miss out as VC is highly concentrated in a few 'innovation hubs' like Silicon Valley, Bangalore, and Hong Kong. Assuming great ideas and talent are global, this means the vast majority of deals miss out for purely geographic reasons.

The scale and health of ESF in a region or country are major determinants of its future economic power, as this is the top-of-the-funnel of its wealth-building engine.

[1] *https://news.crunchbase.com/business/global-vc-funding-unicorns-2021-monthly-recap/ retrieved on 4 Nov 2022*

Archived copy · cryp2nova.com

Local Crowdfunding

Equity crowdfunding solves the entrepreneur control and retail investor access issues of early-stage funding.

Of the many types of crowdfunding, equity crowdfunding [eCF], for example, is crowd investing in a company to buy the shares of a promising growth business at the ECF stage. The 'local crowdfunding' platform is licensed, yet the rules are less onerous compared to normal public capital raising.

Crowdfunding is an exciting new innovation, and 97 countries have added specific crowdfunding regulations to encourage this sector[2]. In June 2021, the Cambridge Centre for Alternative Finance reported that the equity crowdfunding sector achieved nearly US$1.5 billion in 2020[3].

The Problem

The primary challenge with equity crowdfunding is that to attract high quality growth companies it needs a larger investor base — yet to build a large investor base, it needs more high quality growth companies. The key to unlocking equity crowdfunding at scale is to achieve 'scale' in the investor base.

After a decade of pioneering, it is clear that the scaling problem is a fundamental flaw in the development of a strong sector. At 20% annual growth globally, the sector is growing at a rate that is a fraction of its VC competition and still is less than 1% of total VC funding. A few equity crowdfunding companies have achieved scale, but the rest are struggling to secure a level of deal flow required for them to flourish.

This consolidation and centralisation of crowdfunding is a major limitation on the potential growth of the sector, especially outside of the largest developed countries.

[2] Dacxi Regulatory Report 2022
[3] https://www.jbs.cam.ac.uk/faculty-research/centres/alternative-finance/publications/the-2nd-global-alternative-finance-market-benchmarking-report/ University of Cambridge Judge Research School, retrieved on 4 Nov 2022

Archived copy · cryp2nova.com

Global Crowdfunding Solves the Scaling Issues of Equity Crowdfunding

Global Crowdfunding will give crowdfunding companies around the world the investment power to compete with the largest VC companies. It does this by allowing investors everywhere in the world access to the best investment opportunities. This is the birth of the democratisation of ESF.

Blockchain technology facilitates a trusted global ecosystem through seven applications, such as asset tokenization, cryptocurrency payment systems, and smart contract trustless solutions.

It can produce an ecosystem whereby tens of millions of investors based anywhere can fund tens of thousands of deals.

Global crowdfunding solutions could be either centralised or decentralised. A centralised solution would be provided by one dominant company with local subsidiaries (such as Facebook or Google for example).

Dacxi Chain, however, is a decentralised solution that links independent local crowdfunding platforms into one global ecosystem.

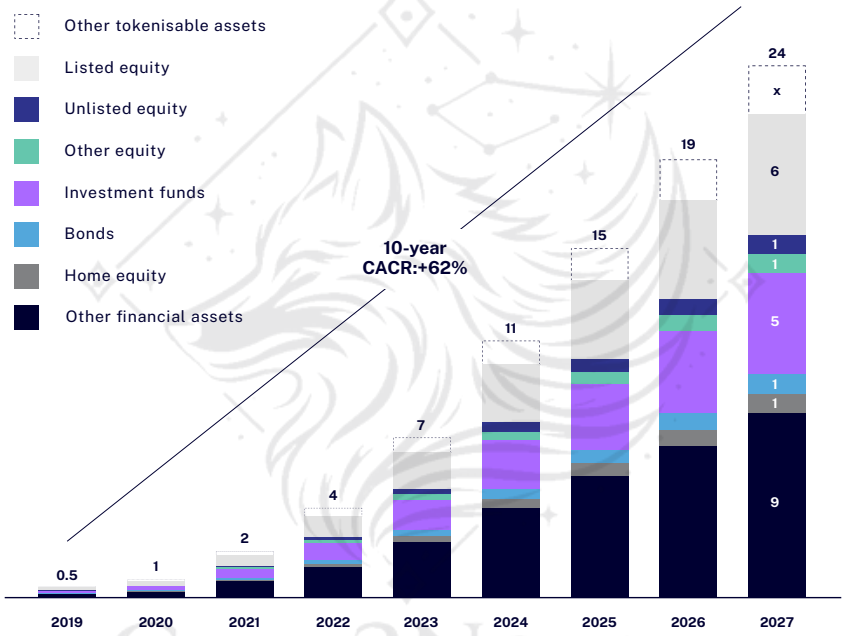
CRYP2NOVA

Archived copy · cryp2nova.com

Market Potential

Predictions on the future of tokenized financial assets referenced by the likes of IBM, HSBC, and the Australian Reserve Bank predict that tokenized, unlisted equities will be valued at US$1 trillion by 2027. Dacxi Chain predicts that global crowdfunding could become a US$100 billion annual sector — largely because privately held growth companies would prefer direct access to global investment.

Projected Tokenised Market Volume Until 2027 (in US$trn by asset class)



Competitive Landscape

A large, centralised equity crowdfunding company could deliver an effective global solution. Its challenges are that as a centralised solution, it would become a dominant and powerful intermediary that limits the access private companies and investors have to each other. Protectionism and market influence driven by self interest are antithetical to the needs of entrepreneurs, investors, and even the nations involved. Crypto-ICO companies are not considered viable competitors as ICOs do not have the required licences, and ICO investors are, by nature, short-term, speculative investors rather than long-term early-stage equity investors.

A decentralised solution that is directly competitive to Dacxi Chain would need a purpose built technology platform, a highly complex and technical undertaking that understands the nuances of blockchain and the global equity crowdfunding landscape. Dacxi Chain has researched and developed its global crowdfunding platform over several years.

Archived copy · cryp2nova.com

Dacxi Chain Model

Please note: Key elements of the model are commercially sensitive, so they are not explained in this whitepaper.

The Dacxi Chain is a global decentralised network of locally licensed crowdfunding companies. It is a B2B technology solution where the crowdfunding platform holds the issuer and investor relationships.

The local crowdfunding company operates as it would normally, except the 'globally attractive' investment deals are offered through the Dacxi Chain. These highly attractive deals are also used to drive investor acquisition.

Deals originate from an established crowdfunding company, are tokenized, equity custodied, and the deal is offered globally across all platforms in the network. Investors buy the offer and pay for the equity represented by a token. All deals are secured by smart contracts and completely transparent on the blockchain.

To allow for effective global payments for equities, fiat investments are converted to Dacxi Coin, transferred, and converted to the local fiat currency of the issue.

Dacxi Chain Product Stack



Archived copy · cryp2nova.com

Dacxi Technology

Proven Technology and Team

Dacxi Chain is being launched by its in-house tech/product team who have five years of experience pioneering and proving the key infrastructure required.

The key technology already proven includes:

- Blockchain **Investment Platform** with full digital wallet technology
- Built **network of blockchain-based Investment Platforms**
- Linked to **external liquidity providers**
- Managed **low liquidity token operations**
- Linked to multiple jurisdictions **Know Your Customer (KYC)/Anti-Money Laundering (AML) solutions** and providers such as Chainlink
- Operational internal **multi-token custody solution**
- Conducted **token generation event [TGE]** - ICO
- Created and launched Ethereum-based tokens with **smart contracts**
- Launched tokenized **matched-basis trading exchange for secondary market**
- Dealt with technology requirement of **regulators** in nine countries/regions
- Four years of full blockchain **security** auditing

Code

All core code has been written in-house and proven with multi-year operations and external security auditing.

Blockchain Uses

Blockchain will be used for:

- Tokenization of equity ownership
- Cryptocurrency payment solution
- Smart contract transaction solutions
- Trustless equity custody
- Tokenized secondary exchanges in a network
- International investor (KYC) verification
- Trustless share registry solutions

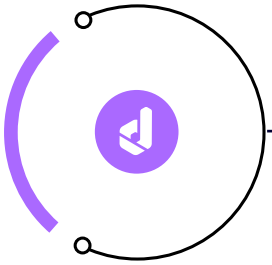
After the Foundation Stage, the Dacxi Blockchain will be launched and managed in-house.
Node staking will occur when volumes require external writer nodes.

Dacxi Blockchain

After pioneering the ecosystem, the Dacxi Blockchain will be launched, providing the secure infrastructure required to deliver the many blockchain applications to achieve mass scale. This also allows for low fees on potentially millions of monthly transactions, writer node staking, and governance. Moreover, it allows for a more effective exchange currency on secondary markets to be launched.

Archived copy · cryp2nova.com

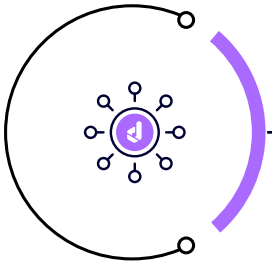
Dacxi Today



STAGE 1 **Dacxi Wealth 2017 - 2022**

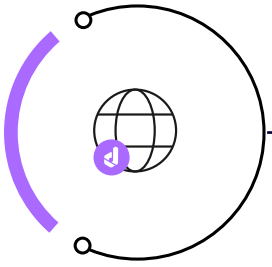
Launched in the buzz of the 1st crypto boom, its initial global strategy had to be re-engineered in the Crypto Winter of 2018. Dacxi's Wealth division pivoted to a digital direct marketing strategy, which was proven in Australia in 2019, and thereafter expanded into the UK.

Dacxi Coin was externally listed and with tens of thousands of owners.
In early 2023, the wealth business was rebranded and spun out of Dacxi, as the wealth business offered more conservative investments compared to speculative equity crowdfunding.



STAGE 2 **Foundation Stage 2023**

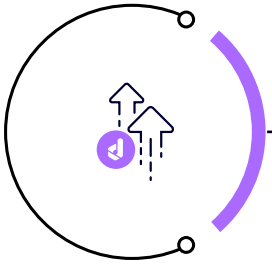
With the technology-based development in Stage 1, the Dacxi Chain will be launched with Platform partners in a global network. Using the Dacxi Coin as a transactional currency and the Ethereum Blockchain as proof of concept.



STAGE 3 **Expansion Stage 2024 - 2025**

With a proven foundation, Dacxi Chain will exponentially increase deal flow and investor acquisition through Platform Partners. The partner network will be rapidly expanded to establish galobal dominance. Multi-language versions will be launched.

The Dacxi Blockchain will be launched, allowing Dacxi Coin migration and more effective tokenization. Finally, this stage also allows for specialised custody, secondary markets, and other applications.



STAGE 4 **Momentum Stage 2026 - 2030**

With an effective global ecosystem, new partner types allow for further exponential growth. Regulatory development based on proven models should lead to more effective offer systems and standardisation.

Archived copy · cryp2nova.com

Five Dacxi Coin Value Drivers

The Dacxi Coin is classified as a 'Utility Token' with its value determined by demand created by its five value drivers listed below. It is not asset-based, nor an investment product — and therefore is not a security. This has been verified by two independent legal opinions for exchange listings.

The five coin value drivers are:

1. **Transactional Currency**
   Used to transfer the value of investment transactions globally at the heart of the Dacxi Chain ecosystem. Allows for the rapid low-cost secure movement of money compared to fiat systems or stablecoins. Part of an internal automated payment system.

2. **Blockchain Currency**
   A blockchain currency for the payment of blockchain fees, node staking, and governance.

3. **Exchange Currency**
   Allowing global transactions on tokenized secondary exchanges designed to provide liquidity to tokens launched on the Dacxi Chain.

4. **Community Currency**
   Allows for community development in the Dacxi ecosystem.

5. **Incentive Currency**
   Used for incentivising lead acquisition and staff retention. This has been very effective from 2018 in Dacxi Wealth.

CRYP2NOVA

Archived copy · cryp2nova.com

Timeline

2017 - 2022

PIONEERING WEALTH

In this groundbreaking stage of the wider crypto market, Dacxi focused on its 'wealth' division as the market conditions would not have allowed for tokenized crowdfunding. It allowed for using the coin as an incentive and community currency and for the development of much of the underlying technology for the Dacxi Chain.

Achievements include:

- Dacxi Coin ICO
- Dacxi Wealth platform developed
- Dacxi platform network launched
- Secondary exchange technology launched
- Tokenized precious metals launched
- Low liquidity token management system launched
- Dacxi Coin external listings
- Crypto regulations complied in UK, EU, Gibraltar, Singapore, Australia, and NZ
- Professional education continuing professional development (CPD) recognised in UK
- Multiple security audits on tokenization and blockchain platforms — A+
- Six offices covering four regions

2023

FOUNDATION STAGE

Achievements include:

- Dacxi Chain pioneer platform network launched
- First projects completed
- Dacxi Wealth rebranded and spun out of Dacxi

2024 - 2025

EXPANSION STAGE

Dacxi Chain expands to become the global leader.

Achievements include:

- Expansion of Partner Platforms and geographies
- Expansion of deal offers
- Expansion of investor groups
- Multiple language versions
- Launch of Dacxi Blockchain
- Dacxi Coin conversion to Dacxi Blockchain
- Specialised custody
- Launch of secondary market
- Regional office expansion

2026 - 2030

MOMENTUM STAGE

Dacxi Chain partners use their partnership to aggressively grow their businesses resulting in exponential growth in deals, investors, and transactions.

Achievements include:

- Dacxi Chain is the world's dominant global crowdfunding ecosystem
- Expansion of partner types
- Regulation development and harmonisation

Archived copy · cryp2nova.com

Disclaimer

Whilst this is not a marketing or offer document, some readers may be interested in purchasing the Dacxi Coin. It is important that they undertake their own due diligence in order to evaluate any and all risks that might be associated with Dacxi and Dacxi Coins. Please understand that the purchase of any of Dacxi's products are potentially high reward and inherently risky and you do so at your own risk.

See our Terms and Conditions on the Dacxi websites for the complete disclaimer.

Risks may include but may not be limited to:

Market Risk

The market for the exchange of tokens and crypto assets is unregulated, fluid and immature. Currency and token values are subject to large and often dramatic fluctuations. There can be no guarantee that values may remain stable, increase or decrease in any particular time period. Market fluctuations cannot be predicted. There is no guarantee that the value of tokens or coins may rise after investment.

Business Risks

Dacxi is an early-stage company that has developed IP for global exchanges, tokenization and blockchain technology. A risk is whether Dacxi can further develop and commercialise the ecosystem. Failure to commercialise will have a significant adverse impact on Dacxi's business model, operating performance and financial position.

No Investment Advice

The information provided in this document does not constitute investment advice, financial advice, trading advice or any other sort of advice and you should not treat any of this documents content as such. Dacxi does not recommend that any cryptocurrency should be bought, sold or held by you and nothing in this presentation should be taken as an offer to buy, sell or hold a cryptocurrency. Do conduct your own due diligence and consult your financial adviser before making any investment decision.

Accuracy of Information

Dacxi has taken all reasonable steps to ensure the information listed in this presentation is accurate. It will not hold any responsibility for any missing or inaccurate information. You understand that you are using any and all information available here at your own risk.

Price Risk

The prices of cryptocurrencies are highly volatile. It is common for prices to increase or decrease by over 100% in a single day. Although this could mean potentially huge profits, this could also mean huge losses. Do not invest all your money in cryptocurrencies. Only invest money which you are willing to lose. Cryptocurrency trading may not be suitable for all users of this website. Anyone looking to invest in cryptocurrencies should consult a fully qualified independent professional financial adviser.

Archived copy · cryp2nova.com

dacxichain®

To contact us please visit
dacxichain.com

CRYP2NOVA

Archived copy · cryp2nova.com