gomining

Your guide to the world of Bitcoin, the globe's most popular cryptocurrency, and accessible mining

GOMINING Token

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Glossary



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Glossary

GOMINING Token

A utility token which provides maintenance discounts for digital miners' owners, allows them to participate in the governance via veGOMINING and gives access to some other elements of the GoMining ecosystem such as secondary market, VIP program and gamification elements in Miner Wars.

Liquid Bitcoin Hashrate (LBH)

An innovative full-fledged tool to use bitcoin hashrate on the Ethereum/BNB chains. It is an NFT backed by the computing power of real data centers from service providers.

Bitcoin (BTC)

A decentralized digital currency generated by computing power networks. It can be used in many areas to make online payments instead of traditional fiat currencies.

Ethereum (ETH)

A decentralized blockchain with smart contract functionality. Ether is second only to bitcoin in terms of market capitalization.

Build N Build (BNB) Chain

A distributed blockchain network upon which developers can build decentralized applications (DApps) as part of the move to Web3.

NFT

A non-fungible token used as a unit of data stored on a blockchain that certifies the uniqueness of a digital resource.

Service Providers

Mining companies that own data centers and mining equipment where tokenized hashrate is hosted and operated.

User

A person who has received certain rights to use the company's products.

Holder

A person who possesses a certain number of GOMINING tokens in a personal wallet and has the right to hold and handle GOMINING tokens.

Personal Account

A section on the website (https://gmt.io) that only an authorized user can access. A personal account gives access to the full range of GOMINING utility functions.

Smart Contract

A computer protocol designed to verify or execute the terms of a contract/ agreement in digital form.

Wallet

A crypto-asset management token and a user authentication tool. It is designed to boost the LBH ecosystem using the discount token model, burn & mint equilibrium, and Ve-tokenomics.

Virtual Wallet

A wallet for storing crypto assets inside the GoMining ecosystem.

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TON: short description

TON (The Open Network) is a decentralized blockchain platform originally developed by Telegram and later taken over by the open-source community.

Solana: short description

Solana is a high-performance blockchain known for its speed, low fees, and scalability. It uses a unique Proof-of-History (PoH) consensus combined with Proof-of-Stake (PoS) to process thousands of transactions per second.

Miner Wars: short description

A competitive play-to-earn game within the GoMining app where players use Digital miners in strategic battles to earn BTC and GOMINING token rewards.

Burn & Mint cycles

A key mechanism within the GoMining tokenomics model, designed to operate on a weekly cycle. It involves burning tokens that have been received (for example, tokens received from payments like electricity fees3) and then immediately minting new tokens. The weekly execution of the Burn & Mint cycle is subject to a governance vote by veGOMINING holders

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Introduction



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Mining

Computing power aimed at solving problems is commonly called mining.

By solving problems, miners maintain the network, conduct transactions within the network and make immutable records on the blockchain. For solving problems, miners are rewarded in the form of blocks of the coin that they work with on the network.

The constant increase in the value of cryptocurrencies makes mining extremely profitable, with the number of miners continuing to grow every year and total computing power of the network increasing.

Mining today is a sphere of high technologies on an industrial scale. Personal computers have been replaced by professional equipment located in specialized data centers, whose construction and maintenance require a fundamentally new level of knowledge and competencies.



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Barriers

The technical complexity of mining has created a high entry barrier for non-professional participants and investors. The purchase of equipment, its delivery to a data center, setup, and connection - all this can take several months, and the money invested in the equipment in fact becomes frozen for this time and does not earn an income. Another difficulty faced by private investors is the depreciation of equipment and the failure of certain components of miners.

Taking into account our accumulated experience (the project has been involved in crypto since 2017) and the main barriers of investors in the cryptosphere, the universal solution was to create a GoMining ecosystem that supports increasingly popular Web3 technologies and is based on bitcoin mining.

The project is continuously evolving, the team is constantly adding new functionality, finding interesting solutions, so the content of this technical document may change in the future.

The main idea is to give users with different expertise in blockchain technologies the opportunity to mine BTC without the operational difficulties associated with traditional mining. Clients choose the ecosystem functions that are suitable and convenient for them, and the project's flexible functionality allows them to effectively manage their assets in real time.

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GoMining Ecosystem



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GoMining Ecosystem

The main purpose and function of the GoMining ecosystem is to provide simple and intuitive access to mining to participants with different levels of knowledge ranging from beginners to professionals.

The following elements are currently included in the ecosystem:

1. GOMINING Token
2. GoMining Protocol
3. veGOMINING votes
4. LBH designed as an NFT
5. GoMining Launchpad
6. Miner Wars game

Interacting with the GoMining ecosystem, users have the opportunity to receive rewards in BTC and GOMINING tokens, make asset management decisions via DeFi, collect LBH presented in the form of NFT art, and use game mechanics to implement a particular strategy.



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Basis Of GOMINING Token



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Basis of GOMINING Token

GOMINING tokens are issued via a smart contract on the Ethereum (ETH) and Binance Smart Chain (BSC) blockchain platforms.

ERC-20 smart contract number:

0x7Ddc52c4De30e94Be3A6A0A2b259b2850f421989

BEP-20 smart contract number:

0x7Ddc52c4De30e94Be3A6A0A2b259b2850f421989

TON smart contract;

EQD0laik0FgHV8aNfRhebi8GDG2rpDyKGXem0MBfya_Ew1-8

Solana smart contract

3KzAE8dPyJRgZ36Eh81v7WPwi6dm7bDhdMb8EAus2RAf



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Tokenomics



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Tokenomics

GoMining has launched a new tokenomics system called veTokenomics. It provides token holders with the use of DeFi governance tools, including the right to vote on the weekly activation of the Burn & Mint mechanism, which can reduce the supply of tokens on the market, reward long-term investors, and align investor incentives with the protocol.



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GoMining Protocol



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GoMining Protocol

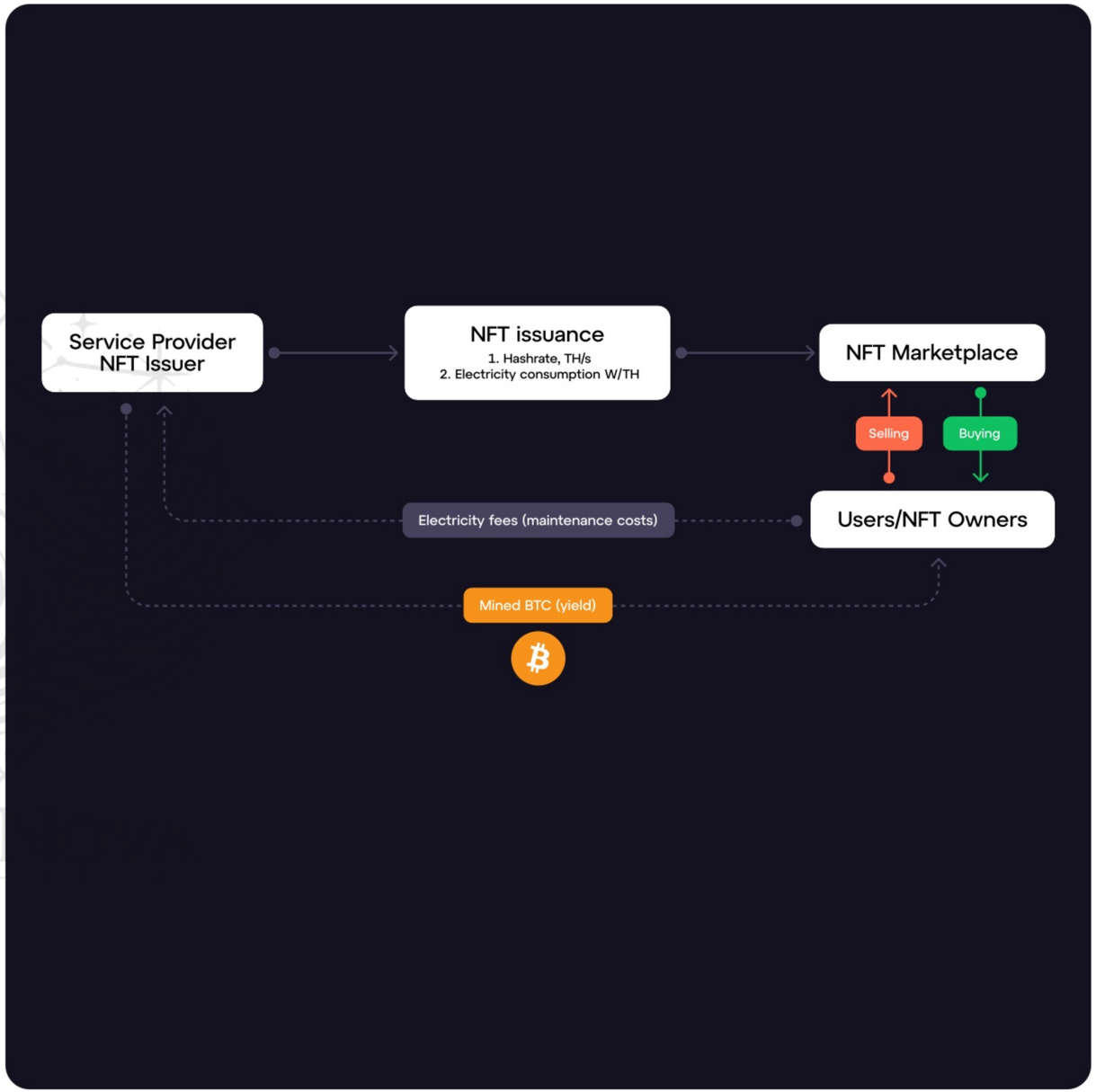
GoMining is a liquid bitcoin hashrate (LBH) protocol. The GoMining protocol acts as an ecosystem for issuing, using, and coordinating a community of tokenized bitcoin hashrate users.

The bitcoin hashrate becomes liquid and tradable on the Ethereum/BNB chains represented as NFTs issued by service providers. They provide power and other services necessary to mine BTC. The first service provider participating in the GoMining protocol is BMINE.

Each NFT possesses metadata containing the amount of hashrate provided by this crypto art and its energy efficiency.

Since the bitcoin hashrate requires its owner to pay for electricity, these two indicators directly affect the total amount of BTC mined.

By paying for maintenance in GOMINING tokens NFT holders receive up to 20% discount on electricity fees. The precise percentage of the discount is tied to the amount of GOMINING tokens held in the user's wallet, or more specifically, whether the wallet balance is sufficient to cover maintenance fees for a longer duration. For every 18 days of maintenance coverage provided by their token balance, users gain an additional 1% discount, up to a maximum of 20% for a 360-day coverage period.



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GOMINING Token & LBH Ecosystem

According to veTokenomics, GOMINING token combines a discount token, modified version of the burn and mint equilibrium (BME), and a veGOMINING (voter escrowed) governance model.

GOMINING token is designed to perform the following functions in the protocol:

1. Provide maintenance payments from NFT owners to service providers based on the discount token model;
2. Establish a rewards-based flywheel and governance through the veGOMINING system, where vote holders participate in key decisions including the weekly activation of the Burn & Mint cycle and the distribution of GoMining Rewards.
3. Distribute value among ecosystem participants in an algorithmic fashion;
4. Ensure the long-term engagement of hashrate NFT owners within the protocol based on veGOMINING votes and gamified activities.
5. By participating in veGOMINING users can obtain different levels of VIP status which gives them access to additional functionality such as reinvestment or ability to create a clan in Miner Wars game as well as various perks and VIP level related maintenance discounts.



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The token provides the following utility to its holder:

1. It can be used to purchase LBH on either the primary or secondary market;
2. It allows users to receive discounts on electricity fees paid from LBH holders to service providers;
3. It gives governance rights for protocol management (only for GOMINING locked on the veGOMINING smart contract), such as voting on the weekly activation of the Burn & Mint mechanism.
4. It provides an opportunity to receive yield as rewards for governance (only for GOMINING locked on the veGOMINING smart contract).
5. Users can receive royalties in GOMINING tokens for the purchase of NFT through their referral link.
6. Users can use GOMINING token for in-game purchases in Miner Wars game.

The discount model is directly coupled with the Burn & Mint model in the GOMINING ecosystem.



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Burn & Mint Process

The main principle behind the liquid bitcoin hashrate (LBH) presented in the form of NFT is that each Digital miner has real computing power.

As part of the GoMining tokenomics, a Burn & Mint mechanism is designed to operate on a weekly cycle. However, the activation of this process each week is determined by a governance vote of veGOMINING holders. Based on the outcome of the weekly vote (details of which are external to this document and subject to community decision):

$$GOMINING_minted = (1 - V\% * (1 - C)) * (GOMINING_burnt)$$

C – is the mint coefficient that starts from 0.8 and goes up to 0.99 depending on the epoch.
V% – is the percentage of votes “for” to permanently burn GOMINING tokens according to the Burn & Mint epochs.

Every Tuesday at 12 UTC the current cycle ends and the new one begins. The execution of the Burn & Mint mechanism each week, and thus any potential permanent supply reduction, is determined solely by a community vote. If there are no votes for to burn tokens permanently, the protocol mints the same amount tokens it burnt and there is no shortage in supply.

	GOMINING circulating supply	GOMINING burned	Mint coefficient	Number of minted GOMINING
Epoch 1	436,915,240	10,000,000	0.8	8,000,000
Epoch 2	434,915,240	20,000,000	0.81	16,200,000
Epoch 3	431,115,240	30,000,000	0.82	24,600,000
...	...	...	...	...
Epoch 18	149,415,240	75,000,000	0.97	727,500,000
Epoch 19	126,915,240	1,345,762,000	0.98	1,318,846,760
Epoch 20	100,000,000	∞	0.99	∞

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The new tokens will be distributed among ecosystem participants in the following way:

This principle will reduce supply when demand increases, which, based on economic laws, will positively affect the final cost of GOMINING tokens.

65%

to the service provider

20%

to the holders of tokens locked on the veGOMINING smart contract

10%

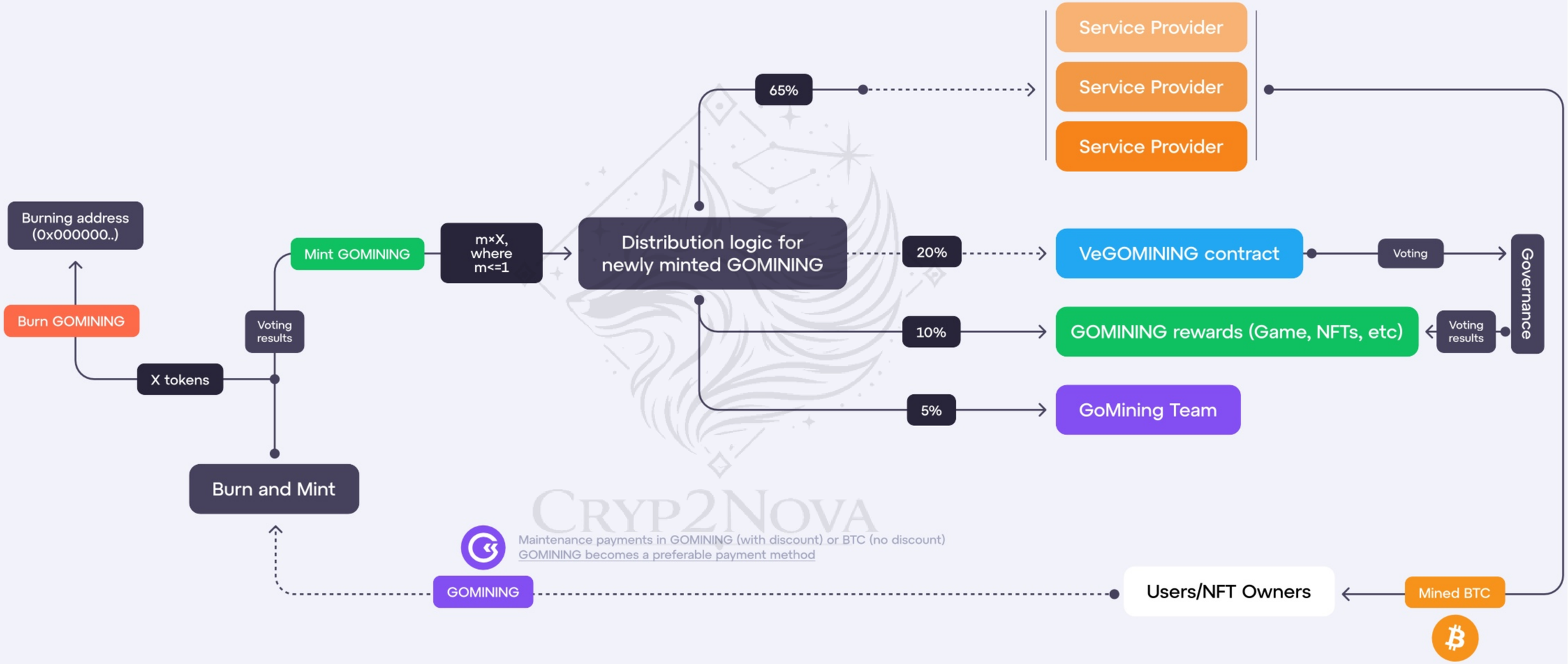
GoMining rewards. Their distribution will be determined by the holders of veGOMINING votes

5%

to the project team

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Ve (voter escrowed) Token Model

This is the governance mechanism bonding the GOMINING token lock duration with the number of votes and share in rewards distribution.

The model aligns the motivation of token holders and governance participants with the long-term success of the ecosystem.

The mechanism works as follows:

1. To initiate a lock position, a holder must select the number of GOMINING tokens in their Ethereum wallet to freeze on the smart contract, and the lock period (from 1 week to 4 years);
2. Then the holder must approve the transfer and locking of tokens on the veGOMINING smart contract;
3. After that, the user will receive veGOMINING votes in proportion to the volume of locked tokens and the lock-up time.

Holders will receive rewards in GOMINING tokens once a week at the end of the next cycle.

From the start to the end of the lock, the amount of veGOMINING votes on the balance will decrease.

The decrease will occur evenly throughout the lock period until the vote balance is empty at the lock end date.

To get more votes during the lock and receive more rewards, users can upgrade the lock. There are two ways to do so, either lock more tokens or extend the lock period.

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Governance Rights

All veGOMINING vote holders are given the right to vote on major governance issues through the DeFi mechanism. These governance issues include:

- deciding on the weekly activation of the Burn & Mint mechanism
- determining the distribution of GOMINING Rewards

How do votes affect the Burn & Mint mechanism?

The impact of the vote on the Burn & Mint process is directly tied to the amount of newly minted GOMINING tokens after the burn phase. The formula used to calculate the minted amount is:

GOMINING_minted = (1 - V% * (1 - C)) * (GOMINING_burnt)

In this formula, V% represents the percentage of votes "for" to permanently burn GOMINING tokens according to the Burn & Mint epochs, and C is the mint coefficient which varies depending on the epoch.

If there are no votes "for" permanently burning tokens (V% is 0), the protocol mints the same amount of tokens it burnt, resulting in no shortage in supply. However, if veGOMINING holders vote "for" permanent burning (V% > 0), the number of tokens minted will be less than the amount burnt, leading to a net reduction in the circulating supply for that week. The higher the percentage of "for" votes, the greater the disparity between tokens burnt and tokens minted, and thus the larger the permanent supply reduction.



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Where GOMINING rewards can be distributed to?

1. Additional prize pool in GOMINING tokens for Miner Wars' personal leaderboard;
2. Extra solo mining discount: the value of this discount on C1 for NFT owners is also updated every week and begins automatically after the start of the next Burn & Mint cycle;
3. Increasing the power of NFTs sold from The Greedy Machines Collection: this added value remains with digital miners forever.
4. Prize pool in GOMINING tokens for GOMINING Liquidity pools leaderboard

Read about the mechanics of GoMining Rewards distribution here.



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Roadmap



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2021 2022 2023 2024 2025 2026

Q1

- Allocation of real GoMining capacities (100,000 TH/s) for a crypto project

Q2

- Issue of GoMining Token on ERC-20
- Listing on DEX exchanges: 1inch, SushiSwap, PancakeSwap, and Uniswap
- Issue of GoMining Token on BEP-20

Q3

- CertiK audit
- Integration of GoMining Token with Trust Wallet
- Integration of GoMining Token with Trezor
- Listing on CEX exchanges Bibox, BitGlobal, HitBTC, and LBank
- Collaboration with Ledger, release of branded cold wallet
- Till Lindemann becomes a GoMining ambassador

Q4

- Implementation of the bridge function to transfer tokens between the ETH and BSC networks
- Bitcoin Mining Council (BMC) membership (organization uniting the main mining companies around the world)
- Listing on CEX EXMO, MEXC Global
- Khabib Nurmagomedov becomes a GoMining ambassador
- Project hash rate exceeds 250,000 TH/s

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2021 | 2022 | 2023 | 2024 | 2025 | 2026

Q1

- In-house monitoring system for mining data centers

Q2

- Project hash rate exceeds 500,000 TH/s

Q3

- Listing on CEX exchange Phemex
- Release of the first NFT collection
- Mobile app release for iOS and Android
- Launch of in-house payment gateway for crypto payments

Q4

- Receipt of LO to work in the globe's main regions and top exchanges
- Launch of the reinvestment function
- Launch of game for NFT holders
- Introduction of payment for electricity and maintenance with GoMining tokens
- Integration of GoMining Token with Tangem
- Project hash rate exceeds 1,000,000 TH/s

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2021 2022 **2023** 2024 2025 2026

Q1

- NFT listing on Binance
- GoMining Token staking
- Release of the Khabib NFT Collection, created in collaboration with Khabib Nurmagomedov

Q2

- Acceptance of payments in fiat / cards / Apple Pay / Google Pay in 170 countries
- Listing on CEX exchange Gate.io
- Presentation of new tokenomics based on burning and emission regulated by the community
- Launch of an NFT marketing campaign

Q3

- Implementation of a voting procedure by the community on key decisions
- Partnership with Bitmain - one of the world's leaders in the production of mining equipment.

Q4

- Listing on Bitfinex
- Launch of a 50 MW data center
- Increase of the project's hashrate to 3,000,000 TH/s
- Receipt of LO to work within the U.K.

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2021 2022 2023 **2024** 2025 2026

Q1

- Release of the first GoMiners Avatars mini-series called Humans
- Increase of the project's hashrate to 3,500,000 TH/s
- Introduction of a new format of digital miners
- Support of new blockchains in the project
- Launch of a 33 MW data center
- Release of partner collection with major players on the cryptocurrency market (TON)
- Launch of the veGOMINING voting function
- Hit 1,000,000 registered users in the GoMining ecosystem
- Achieve a token capitalization of $130 million

Q2

- Release of the second GoMiners Avatars mini-series called Cryptiles
- Creation of an API for partner integrations
- Launch of marketing collections with top crypto projects
- Enabling the mint of our NFTs on multiple blockchains
- Improvement of the Secondary marketplace
- Cooperation with major crypto media (Cointelegraph/Crypto Daily)
- Holding an offline event, GoMining Anniversary, in honor of the project's birthday
- Improvement of the AML verification system
- Introduction of the mining reward reinvestment feature
- Increase of the project's hashrate to 4,500,000 TH/s
- Hit 1,800,000 registered users in the GoMining ecosystem
- Securing a $3 million investment from Bitscale Capital

Q3

- Integration of the company's products into the TON blockchain (adding of TON wallets into the GoMining ecosystem, launch of the GOMINING token on the TON network, and release of a joint limited-edition NFT collection)
- Launch of an airdrop for marketing purposes
- Integration of the marketplace and digital miner sales via TON and Trust Wallet
- Getting a crypto license in EU jurisdictions
- Listing on HTX
- Release of the third GoMiners Avatars mini-series called Sentinels
- Connecting new service providers to the GoMining ecosystem
- Launch of a new referral program
- Introduction of new game mechanics for Pool Mining mode
- Introducing the ability for users to work with PancakeSwap liquidity on gomining.com
- The introduction of a collateral mechanism on our protocol
- Increase of the project's hashrate to 10,000,000 TH/s
- Participation in blockchain conferences in the USA, Canada, Turkey, Indonesia, Japan, South Korea, Singapore, and Spain

Q4

- Increase of the project's hashrate to 5,000,000 TH/s
- Launch of the new ambassador program
- Launch of a new Telegram acquisition funnel with the GoBlocks mini-game
- Launch of the NFT achievements functionality
- Increase of the project's hashrate to 6,500,000 TH/s
- GoMining's front page redesign
- Introduction of tasks for retention and conversion enhancements
- Collaboration with Foundry USA Pool and entry into the American hosting market
- Receipt of a Digital Miners Legal Opinion to operate within the USA and South Korea
- Offline meeting at Bitcoin Amsterdam 2024 conference as part of privileges for GoMiners collection holders
- Participation in blockchain conferences in the Netherlands and UAE
- Registration of the GoMining trademark in the EU

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2021 2022 2023 2024 **2025** 2026

Q1

- Solana integration: token and NFT collection launch
- Receipt of GOMINING token Legal opinion to work within the USA and United Kingdom
- Obtaining a license for EEA
- In-app bounty program launch
- Release of a partner collection with mining equipment vendors
- Launch of an in-app bounty program
- Release of a partner collection with mining equipment vendors
- Partnership with the LATAM and MENA governments for data center constructions

Q2

- Launch of GoMining global brand activation campaign
- Launch of in-house investment fund
- Launch of internal wallet
- Partaking Bitcoin 2025 — Las Vegas as 'The Moon' sponsor

Q3

- Launch of a new data center in the US
- Launch of an educational platform within GoMining ecosystem
- Entry of an investment fund from the top 10 on board
- Release of BTCfi launchpad powered by GoMining ecosystem and GOMINING token
- Increase of the project's hashrate to 10 000 000 TH/s
- Launch of an auction functionality for digital miner marketplace

Q4

FUTURE PLANS

- Partnership with large hashrate owners, popularization of payment solutions in BTC in crypto-loyal jurisdictions
- Launch of a digital miner lending protocol
- Launch of a flexible earn-on-crypto solution for custodial wallet
- Launch of a travel aggregator for GoMining users
- BNPL functionality for digital miner purchases
- Participation in European Blockchain Convention in Bercelona
- Launch of a private club for dedicated GoMining users

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2021 2022 2023 2024 2025 **2026**

Q1

- Launch of our own mining pool (GoMining Pool)
- Increase of the project's hashrate to 25,000,000 TH/s
- Launch of a Web3 non-custodial BTC wallet
- AI assistant for onboarding and daily in-app routine
- Collaboration with a luxury watch brand
- Launch of a Hashrate-as-a-service B2B2C solution
- Participation in Consensus in Hong Kong
- Optimization of miner monitoring using AI to increase equipment efficiency

Q2

- Collaboration with mainstream mass-market brand
- Participation in Consensus in Miami
- B2C payment solutions for offline and online payments based on web3 wallet

Q3

TBD

Q4

TBD

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Appendix



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Legal Aspects of Acquiring GOMINING Tokens

Purchasing GOMINING tokens may be subject to risks. Please read the risk warning statement below. If you do not agree with the risk warning statement and/or if you are not willing to accept all and/or part of the risks described below, you should not purchase GOMINING tokens. Purchasing GOMINING tokens means that you have read the risk warning statement, understood the risk warning statement, and are willing to assume the risks described in the risk warning statement. The risk warning statement is an integral part of the white paper.

This risk warning statement has been published on the website https://gomining.com. The purpose of this risk warning statement is to provide prospective purchasers with the information on the Company's project to allow prospective purchasers to make their own decision as to whether or not they wish to proceed to purchase GOMINING Token. This document does not constitute an offer or invitation, or any other sale or purchase of shares, securities, or any of the assets of the Company.

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Prospective purchasers should inform themselves as to the legal requirements and consequences of purchasing, holding, and disposing of GOMINING tokens and any applicable exchange control regulations and taxes in the countries of their respective citizenship, residence, and/or domicile.

Prospective purchasers are wholly responsible for ensuring that all aspects of this document and the terms are acceptable to them. The purchase of GOMINING tokens may involve special risks that could lead to a loss of all or a substantial portion of the purchase amount. The purchase of GOMINING tokens is considered speculative in nature and it involves a high degree of risk. The Company does not represent, warrant, undertake, or assure that GoMining tokens are defect/virus free or will meet any specific requirements of a prospective purchaser. The prospective purchaser should only purchase GOMINING tokens if the purchaser can afford a complete loss. Unless the prospective purchaser fully understands and accepts the nature and the potential risks inherent in the purchase of GOMINING tokens, the purchaser should not make the purchase.

GOMINING tokens do not have any rights, uses, purpose, attributes, functionalities, or features, expressed or implied, outside the GOMINING platform. The purchase of GOMINING tokens does not guarantee that the GOMINING Token holder will receive any income associated with holding, using, or disposing of GOMINING tokens.

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purchasing and/or receiving GOMINING tokens will be uninterrupted or error-free, or that GOMINING tokens are reliable and error-free. As a result, the purchaser of GOMINING tokens acknowledges and understands that the purchaser may never receive GOMINING tokens. The purchaser shall provide an accurate digital wallet address to the Company for receipt of any GOMINING tokens distributed to the purchaser.

The receipt of GOMINING tokens: (a) does not provide the purchaser with rights in any form with respect to the Company or its revenues or assets, including, but not limited to, any voting, generation, distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal; (b) is not a loan to the Company; and (c) does not provide the purchaser with any ownership or other interest in the Company.

The Company retains all current and future right, title, and interest in all of the Company's intellectual property, including, without limitation, inventions, ideas, concepts, code, discoveries, processes, marks, methods, software, compositions, formulae, techniques, information and data, whether or not patentable, copyrightable or protectable in trademark, and any trademarks, copyrights, or patents based thereon. The purchaser of GOMINING tokens may not use any of the Company's intellectual property for any reason without the Company's prior written consent.

The purchaser of GoMining tokens shall make the best effort to implement reasonable and appropriate measures designed to secure access to: (i) any device associated with the purchaser and utilized in connection with the purchaser's receipt of GOMINING tokens; (ii) private keys to the purchaser's wallet or account; and (iii) any other username, passwords, or other login or identifying credentials. In the event that the purchaser is no longer in possession of the purchaser's private keys or any device associated with the purchaser's account or is not able to provide the purchaser's login or identifying credentials, the purchaser may lose all of the purchaser's GOMINING tokens and/or access to the purchaser's account. The Company is under no obligation to recover any GOMINING tokens and the purchaser acknowledges, understands, and agrees that all receipts of GOMINING tokens are non-refundable and the purchaser will not receive any money or other compensation for any GOMINING tokens received.

Upon the Company's request, the purchaser will immediately provide to the Company any information and documentation that Company, in its sole discretion, deems necessary or appropriate to comply with any laws, regulations, rules, promulgations, actions, announcements or agreements, including without limitation to judicial or arbitral processes. Such documents include, but are not limited to, passports, driver's licenses, utility bills, photographs of associated individuals, government identification cards, or sworn statements. The purchaser consents to the Company disclosing such information and documentation in order to comply with applicable laws, regulations, rules, promulgations, actions, announcements, judicial or arbitral process or agreements.

The purchaser acknowledges that the Company may refuse to distribute GOMINING tokens to the purchaser until such requested information is provided or for any other reason.

The purchaser acknowledges, understands, and agrees that: (a) the receipt of GOMINING tokens may have tax consequences for the purchaser; (b) the purchaser is solely responsible for the purchaser's compliance with purchaser's tax obligations; and (c) the Company bears no liability or responsibility with respect to any tax consequences to the purchaser. The purchaser expressly acknowledges, understands, and agrees that the purchaser is receiving GOMINING tokens at the purchaser's sole risk and that the GOMINING tokens are each provided, used, and acquired on an "As is" and on an "As available" basis without representations, warranties, promises, or guarantees whatsoever of any kind by the Company and the purchaser shall rely on their own examination and investigation thereof. The purchaser understands that the receipt of GOMINING tokens carries the many typical risks of participating in any project associated with blockchain technologies as well as risks specific to the protocol. It is understood that the protocol and GOMINING tokens are software under development, and that the purchaser is willing to receive GOMINING tokens on an "As is" and on an "As available" basis.

No Representation or Warranty.

(A) The company does not make and expressly disclaims all representations and warranties, expressed, implied, or statutory;

(B) With respect to GOMINING token, the company specifically does not represent or warrant and expressly disclaims any representation or warranty, expressed, implied, or statutory, including without limitation, any representations or warranties of title, non-infringement, merchantability, usage, suitability or fitness for any particular purpose, or as to the workmanship or technical coding thereof, or the absence of any defects therein, whether latent or patent.

The purchaser has carefully reviewed, acknowledges, understands, and assumes the following risks, as well as all other risks associated with GOMINING tokens (including those not discussed herein), all of which could render the GOMINING tokens worthless or of little value.

GOMINING token may have no value. The purchaser may lose (may not receive) all amounts the purchaser is expecting or has expected to earn/gain from receipt of GOMINING tokens.

GOMINING tokens have no rights, uses, purpose, attributes, functionalities or features, expressed or implied, outside the GOMINING platform. The purchaser should not receive GOMINING tokens in reliance on the GoMining platform because GOMINING tokens may not be usable on the GoMining platform and do not entitle the purchaser to anything with respect to the GoMining platform.

The purchaser may be unable to sell or otherwise transact in GOMINING tokens at any time: (a) GOMINING tokens may have no value; (b) there is no guarantee or representation of liquidity for the GOMINING tokens; and (c) the Company is not and shall not be responsible for or liable for the market value of GOMINING tokens, the transferability and/or liquidity of GOMINING Token and/or the availability of any market for GOMINING tokens through third parties or otherwise.

GOMINING tokens received by the purchaser may be held by the purchaser in the purchaser's digital wallet or vault, which requires a private key, or a combination of private keys, for access. Accordingly, the loss of the requisite

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private key(s) associated with the purchaser's digital wallet or vault storing GOMINING tokens will result in the loss of such GOMINING Tokens, access to the purchaser's GOMINING token balance, and/or any initial balances in blockchains created by third parties. Moreover, any third party that gains access to such private key(s), including by gaining access to the login credentials of a hosted wallet or vault service the purchaser uses, may be able to misappropriate the purchaser's GOMINING tokens. The Company is not responsible for such losses.

GOMINING tokens may be subject to expropriation and or/theft. Hackers or other malicious groups or organizations may attempt to interfere with the GoMining platform or GOMINING tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing, and spoofing. In the event of such a software bug or weakness, there may be no remedy and holders of GOMINING tokens are not guaranteed any remedy, refund, or compensation.

The GoMining platform utilizes relatively new concepts and technology. The GoMining platform might be subject to vulnerabilities heretofore unknown, or might not function as intended. Blockchain technology is changing rapidly, so GOMINING Token and the GoMining platform may become outdated.

The GoMining platform will rely, in whole or in part, on third parties to adopt and implement it, and might in the future rely, in whole or in part, on third parties to develop, supply, and otherwise support it. There is no assurance or guarantee that those third parties will complete their work, properly carry out their obligations, and/or otherwise meet anyone's needs, all of which might have an adverse material effect on the GoMining platform. Although the GoMining platform has certain features and specifications that are set forth in this document, the Company may make changes to such features and specifications for any number of reasons, any of which may mean that GoMining Token does not meet the purchaser's expectations.

The ongoing development and maintenance of the GoMining platform may be abandoned for a number of reasons, including, but not limited to, lack of interest from the public, lack of funding, lack of commercial success or prospects, or departure of key personnel.

The ongoing success of the GoMining platform relies on the interest and participation of third parties. There can be no assurance or guarantee that there will be sufficient interest or participation of third parties in the GoMining platform.

The regulatory status of cryptographic tokens, digital assets, and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether government authorities will regulate such technologies. It is likewise difficult to predict how or whether any government authority may make changes to existing laws, regulations, and/or rules that will affect cryptographic tokens, digital assets, blockchain technology, and its applications. Such changes could negatively impact GOMINING tokens in various ways, including, for example, through a determination that GOMINING tokens are regulated financial instruments that require registration.

The Company may cease the generation of GOMINING tokens, the development of the GoMining platform, or cease operations in a jurisdiction in the event that government actions make it unlawful or commercially undesirable to continue to do so.

The industry in which the Company operates is new and may be subject to heightened oversight and scrutiny, including investigations or enforcement actions. There can be no assurance that governmental, quasi-governmental, regulatory, or other similar types of (including banking) authorities will not examine the operations of the Company and/or pursue enforcement actions against the Company. Such governmental activities may or may not be the result of targeting the Company in particular. All of this may subject the Company to judgments, settlements, fines or penalties, or cause the Company to restructure its operations and activities or to cease offering certain products or services, all of which could harm the Company's reputation or lead to higher operational costs, which may in turn have an adverse material effect on GOMINING tokens and/or the development of the GoMining platform.

The purchase of GoMining tokens is only possible after the prospective purchaser has read, understood, and accepted the terms. Each prospective purchaser will be required to acknowledge that he or she made an independent decision to purchase GoMining tokens and that he or she is not relying, in any manner whatsoever, on the Company or any other person or entity (other than the purchaser's own advisors). Prospective purchasers are urged to consult their own legal, tax, or other advisor before purchasing GOMINING tokens.

You are not eligible and you are not to purchase any GOMINING tokens if you are a citizen or resident of the People's Republic of China, a citizen or resident of the Republic of Singapore, or a citizen or resident of other countries, regions, or jurisdictions specified in the Company's policies. No regulatory authority has examined or approved any of the information set out in this document. No such action has been or will be taken under the laws, regulatory requirements, or rules of any jurisdiction. The publication, distribution, or dissemination of this document does not imply that the applicable laws, regulatory requirements, or rules have been complied with.

GOMINING Token is a utilitarian token. Utilitarian tokens are tokens generally designed to provide access to a specific product or service, often provided on a blockchain basis. These tokens are not accepted as a means of payment for other products or services, do not represent capital markets products, and are not securities.

GOMINING tokens do not represent assets such as debt or capital requirements of the GoMining ecosystem, nor do they guarantee a share in the Company's future income or future capital flows. GOMINING tokens cannot be regarded as analogous to stocks, bonds, or any derivative financial instruments. Hence, GOMINING Token cannot be considered a financial instrument.

To date, the legal status of utilitarian tokens in most jurisdictions is not clearly regulated; nonetheless, there is a tendency for utilitarian tokens to be classified as things (goods).

Notwithstanding, the GoMining ecosystem is constantly adapting to regulations according to a risk-based approach. Companies in the most promising jurisdictions in terms of cryptocurrency regulation are used for effective

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operations. Companies that support the ecosystem conduct their operations based on internationally recognized governance standards.

All users are required to complete the KYC/KYT process to use the GoMining ecosystem. The ecosystem is based on the principles of transparency and publicity. Users have the right to interact with the GoMining ecosystem only on the basis of the Terms of Use and Privacy Policy available on the website (https://gomining.com).

Privacy Policy
Terms of Use

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