ÚLTIMA

CRYP2NOVA

Archived copy · cryp2nova.com

Contents:

1. Executive Summary 3
2. Market Analysis 3
2.1. Current State of the Market 3
2.2. Decline in Cybercriminal Activity 4
2.3. Market Development Trends 5
2.4. Five-Year Forecast 6
3. Mission 7
3.1 What cryptocurrency issues are solved with ULTIMA? 7
4. History of Ultima 8
5. Ultima Token Value Growth Strategy 9
6. Ultima Community 9
7. Ultima Ecosystem 10
7.1. Overview of Existing Ecosystem Products and Technologies 11
7.2. Products in Development 16
8. Road map 17
9. Market Challenges 20
10. Disclaimer 20

CRYP2NOVA

Archived copy · cryp2nova.com

1. Executive Summary

In this document, the Ultima team analyzes the state of the cryptocurrency market for Q3 2022–Q1 2023 and outlines the role of ULTIMA in the market. In the document, you will find information on the mission, history, key technologies, and project products. You will learn about the strategy of maintaining ULTIMA's value that the team has been successfully implementing for over a year and about the project plans for the near future.

2. Market Analysis

2.1. Current State of the Market

We are used to the fact that there are cycles in the financial markets: "bulls" replace "bears". However, making assumptions and forming plans for traditional markets is easy. At the same time, forecasts are often a sure way to get disappointed and seem like an armchair expert in cryptocurrency.

This year has become a year of recovery for the crypto market. At the beginning of the year, Bitcoin was trading around $20,000, but by early spring it had risen to $60,000 and has since held steadily above that level. Ethereum has shown equally impressive dynamics, with its current price exceeding $2,300.

Among the reasons for this growth are the rising interest of institutional investors, the launch of spot Bitcoin and Ethereum ETFs on the U.S. market in April, and the decline in cybercriminal activity within the crypto space.

That said, there are still factors limiting growth, and the list has remained largely unchanged over the past several years: increased regulatory pressure on crypto companies, including the regular launch of new investigations and attempts to restrict the use of cryptocurrencies for bypassing sanctions regimes. Moreover, amid the economic crisis, a number of major countries, including Germany, have begun selling off their cryptocurrency reserves to cover budget shortfalls, which has naturally put downward pressure on prices. For now, however, negative factors have not been able to outweigh the positive ones.

The main driver of growth has been spot ETFs. The start of a new wave of BTC price increases clearly coincides with the SEC's approval of Bitcoin ETFs and the launch of trading in January 2024. The spot Ethereum ETFs, which entered the U.S. market in July, also had a significant impact on the dynamics of both Ether and Bitcoin.

Archived copy · cryp2nova.com

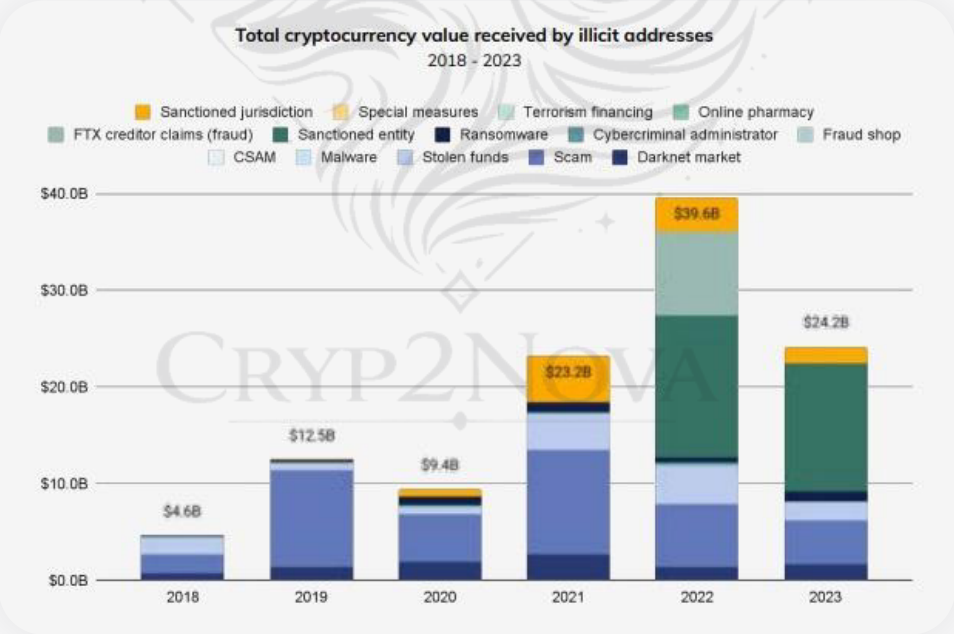
Regardless of the reasons for growth, Bitcoin and Ethereum once again demonstrate that skeptics “buried” them too early. The current market situation creates opportunities for both short-term and long-term investments. However, it should be noted that for further growth, the “major” assets will have to break through more than one resistance ceiling.

Altcoins can be a valuable part of any portfolio, but caution is still required — especially when it comes to speculative assets.

2.2. Decline in Cybercriminal Activity

Among people not directly connected to the blockchain industry, cryptocurrencies still have a reputation as assets used for crime, money laundering, and other illicit activities. This perception is slowly changing, and in recent years there has been impressive progress in this area.

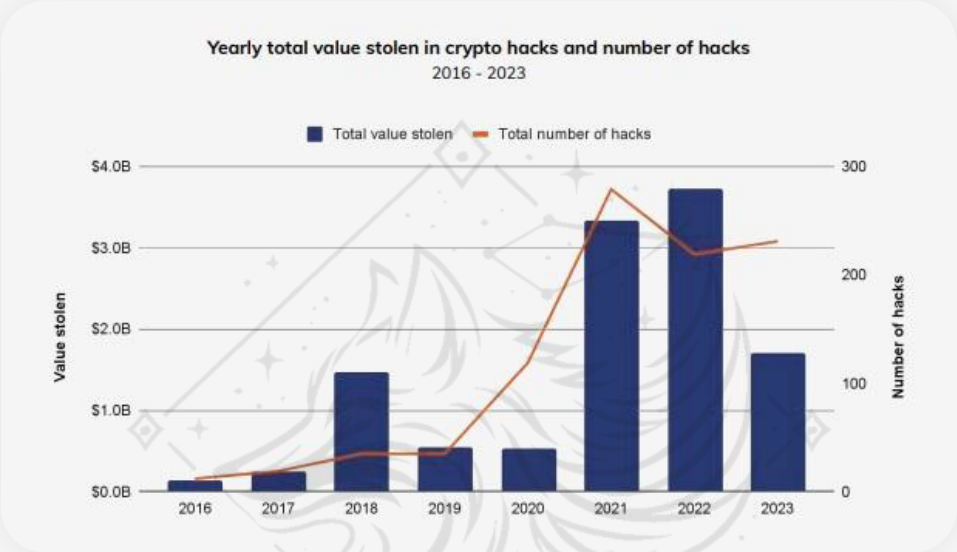
According to Chainalysis’ 2024 report on crypto crime, 2023 saw a sharp decline in the volume of transactions associated with addresses flagged for illegal activity — from the equivalent of nearly $40 billion down to $24.2 billion.



Archived copy · cryp2nova.com

It should be noted, however, that these reports rely on a specific calculation methodology. The vast majority (62.5%) of “illegal” transactions received this status because of links to companies or jurisdictions under U.S. or EU sanctions. For example, any transaction carried out in Russia was counted as “illegal” in the report.

At the same time, the amount of funds stolen through hacks of wallets, exchanges, cross-chain bridges, and other services also decreased. In 2022 — a record year for crypto theft — stolen funds exceeded $3.7 billion. In 2023, that figure fell by more than half to $1.7 billion. The number of hacks also declined, though not as dramatically.



This does not mean, however, that the crypto world has become a utopia or that vigilance can be relaxed. On the contrary, new and more sophisticated attack methods can be expected. Following security best practices when handling digital assets remains just as relevant as ever.

2.3. Market Development Trends

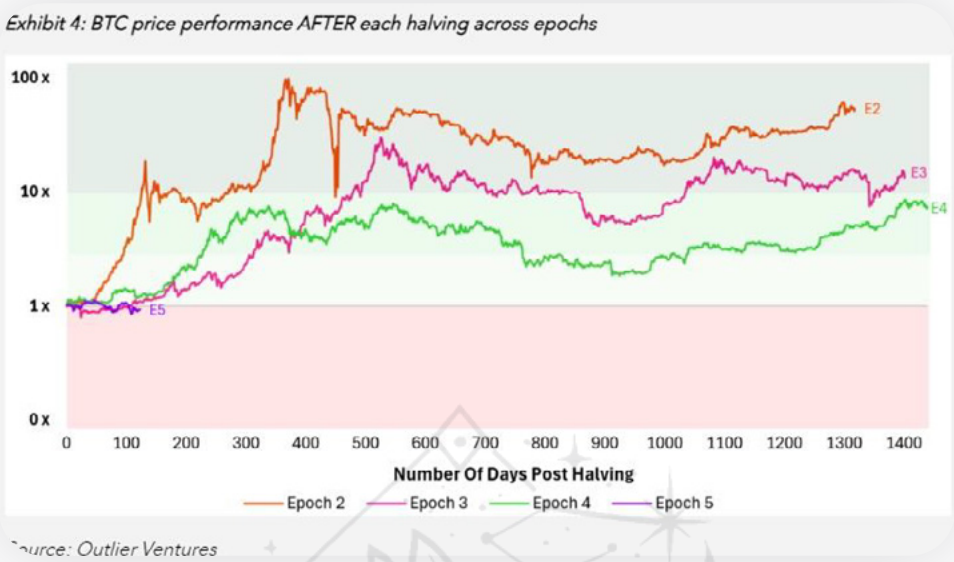
The trend of growing institutional investor interest in cryptocurrencies continues. While in the past, cryptocurrencies were primarily bought by investment funds, major tech corporations, or companies led by flamboyant figures such as Elon Musk, in 2024 even extremely conservative players entered the space.

For example, in Q2, Goldman Sachs purchased nearly half a billion dollars ($438M) worth of crypto ETFs. This shows that cryptocurrency investments have truly become one of the most important trends in the global financial system.

Notably, the Bitcoin halving on April 19 did not become a major driver of growth, unlike all previous similar events.

Archived copy · cryp2nova.com

Outlier Ventures stated in its report that the 2024 halving was the weakest in terms of its impact on Bitcoin's price in the entire history of cryptocurrencies.



Moreover, this is the first time that, 200 days after a halving, Bitcoin was trading lower (although slightly) than at the time of the halving.

Yes, of course, Bitcoin's price was already being pushed upward by intense demand for ETFs, but it is clear that this time the halving did not serve as a powerful additional growth driver. This has led experts to suggest that the famous "four-year Bitcoin cycle," tied to halvings, has been broken — making long-term forecasts even more difficult.

2.4. Five-Year Forecast

It is impossible to predict cryptocurrency market dynamics with certainty over a five-year horizon. Digital assets are influenced by numerous external factors, many of which can change at any moment. However, overall market sentiment is fairly optimistic — and the reasons are clear.

The "conservatively optimistic" forecasts of last year have largely proven accurate. A $50,000 Bitcoin price by the end of 2024 was a widely cited estimate among experts. Today, BTC is trading above $60,000 and has not fallen below $50,000 since mid-February. Against this backdrop, projections of $100,000 in 2025 no longer seem unrealistic.

Experts emphasize, however, that the foundation of cryptocurrency dynamics is cyclicality. In this respect, the digital asset market resembles the securities market, where every rise is followed by a decline, and every decline by a rise.

Archived copy · cryp2nova.com

Cryptocurrencies have already endured multiple downturns and have always returned to previous highs — and then set new ones. This is why digital assets remain attractive to investors, particularly for long-term strategies. At the same time, it would be naive to assume that the near future will not bring significant — and likely prolonged — corrections.

3. Mission

Our mission is to become the most widely used cryptocurrency globally and an ecosystem accessible to everyone. A hyperinflationary token, ULTIMA, is awarded to users as a reward (more on how to obtain ULTIMA below).

A user is the only owner of their tokens. The user can get, spend, transfer, store, inherit their tokens, and perform other transactions cheaply, quickly, and safely.

The gaps and shortcomings of Bitcoin and other coins have been considered and corrected with the help of new technologies developed and implemented in the Ultima cryptosystem. At the same time, we do not compete with other coins in the existing market but create our market. And we are market leaders already.

ULTIMA really strives to become the most used cryptocurrency in the world and ecosystem in the crypto space. ULTIMA token was initially designed to be as suitable as possible precisely for use as an everyday means of payment. Although some market participants offer an opportunity to pay for goods and services with Bitcoin, this currency is mainly used as a marketing instrument rather than an actual means of effecting payments. Over 90% of all transactions with the use of Bitcoin are made within market speculations.

At the same time, ULTIMA plans to become the central point for entering fiat currency. Fast transaction periods and low volatility risks will be applied. ULTIMA means instant transactions from any part of the world without intermediaries, round-the-clock work in real-time mode, safety and security of the system, independence, absolute anonymity, and free conversion of ULTIMA into fiat funds and other coins.

3.1 What cryptocurrency issues are solved with ULTIMA?

Issue: Unstable exchange rate

Solution: Our growth strategy encompasses a set of measures aimed at strengthening the token's value: regular token burns, deflationary mechanisms, consistent community growth, and much more.

Archived copy · cryp2nova.com

Issue: Most cryptocurrencies are too complicated for a user without a technical background

Solution: Over half of Ultima users are newcomers to the cryptocurrency market. One of Ultima's objectives is to design the products and the applications as simply and easily as possible. In addition to the user-friendly interface, users get very detailed guidelines for working with the products. Besides, Ultima's support service works seven days a week, providing prompt assistance in 8 languages.

4. History of Ultima

Ultima's history goes back to Switzerland in 2016. The project started with a team of professional developers with a lot of experience in working on crypto products and payment systems. Today, Ultima operates in over 120 countries around the world.

An idea to create a blockchain that could solve the problems of existing cryptocurrencies came to the founders as early as 2016. In 2017, it was implemented for the first time. And then, in 2018, the updated blockchain was launched, which was based on deflationary coinbase transactions. A new development stage for the team was the launch of Smart Blockchain, a project that incorporated the best features of modern blockchains.

The Smart Blockchain founder, Alex Reinhardt, became one of the first blockchain innovators. Alex Reinhardt is a blockchain technology specialist, economist, venture investor, and serial entrepreneur.

With 10+ years of work in the startup and venture capital industry, he has invaluable experience in understanding and assessing innovations. Within just a year and a half, he created several businesses with turnovers in the tens of millions of dollars and built an international community that today unites more than 3,000,000 people worldwide.

The Entrepreneur, a major media outlet, included Alex in the top 10 most influential persons in the crypto industry. The Entrepreneur has been published since 1979 and is one of the world's most well-known and influential business mass media. The Entrepreneur writes on marketing, business, entrepreneurship, sales, and finance. Every month, its site is visited by almost 15 million people. It is similar to such media industry giants as Forbes, Inc., and Bloomberg. According to the Arabian Business Journal, Alex is among Dubai's top 100 most influential persons.

DeFi-U was a key milestone in the development of Ultima, allowing users to directly interact with the blockchain and earn ULTIMA rewards for holding split tokens. The Ultima Ecosystem section of this document provides more information on the product operation.

Archived copy · cryp2nova.com

5. Ultima Token Value Growth Strategy

Even at the stage of the idea of creating the project, the Ultima team thought out a strategy for the growth of the token. This strategy allows you to maintain liquidity and stability of the exchange rate even during bear markets. The Ultima team has chosen a deflationary strategy for itself. This strategy includes the following areas:

1. Limited offer

Total number of tokens on the market: 100,000

2. Delegated liquidity pools

At the core of splitting, Ultima's key technology, lie liquidity pools — decentralized blockchain-based systems that automatically distribute rewards among participants.

Every day, ULTIMA tokens from several liquidity pools are distributed among split token holders. The ecosystem features multiple pools, which will be described in more detail in the "Ultima Ecosystem" section. Distribution is proportional to the number of splits — the more split tokens a holder possesses, the greater the ULTIMA reward they receive.

3. Halving

The blockchain implements halving rules, according to which every 10,000,000 blocks, the number of tokens distributed daily decreases by 2 times.

4. Vast infrastructure

Unlike most cryptocurrencies on the market, which were created primarily for speculation, the ULTIMA token is a part of a vast cryptocurrency infrastructure, including modern products, some of which currently have no analogues in the market. More details about the project's infrastructure will be provided in section 7 of this document.

6. Ultima Community

The Ultima community is a powerful component in the hyperinflationary development strategy and a significant competitive advantage of the project. From the very moment of launch, the team has stated the development of the community as one of its key goals.

Currently, the number of users of ecosystem products exceeds 3,000,000 people, each of whom is part of a global community of passionate crypto enthusiasts, forming a powerful channel for promoting the ecosystem in the

Archived copy · cryp2nova.com

worldwide crypto market. At the same time, the community is constantly increasing. In proportion to the community's growth, the number of available ULTIMA tokens on the market decreases, strengthening the value of ULTIMA.

Members of the Ultima community participate in reward distribution through splitting, earn from price growth, and use Ultima's infrastructure projects (such as marketplaces, crowdfunding platforms, etc.). The activity of more than three million people, combined with the limited token supply, directly influences the growth of the main token, since ULTIMA is required for all actions. Together, these factors have a positive impact on the core token of the Ultima ecosystem.

Today, the Ultima crypto community is one of the largest and most multicultural on the market. From Latin America to Germany, meetups and training events are held, helping to grow a strong and loyal community day by day. This approach to community development is rare in the crypto world and is one of the main drivers of the project's growth.

In addition, the Ultima team is actively building strategic and technological partnerships to expand blockchain adoption and integrate innovative infrastructure. We regularly participate in industry events such as Paris Blockchain Week and Web3 conferences in Hong Kong, where we negotiate partnerships and investments with projects and startups. At present, negotiations are underway with three projects to integrate their infrastructure into our L1 blockchain.

7. Ultima Ecosystem

Ultima is not only a community but also a large ecosystem of products. At the dawn of the crypto era, the list of infrastructure requirements for cryptocurrency was small: it was enough just to mine, store, buy, and sell cryptocurrencies — which provided cryptocurrencies with the glory of speculative instruments. Today, when the times of the wild crypto market are going down in history, the most successful projects are those that work inside infrastructure products that allow not only to mine, store, and sell cryptocurrency but also to use it to pay for purchases, support crowdfunding projects, and build your own business.

Thus, a cryptocurrency ecosystem is created — a complex, self-organizing environment whose main strength lies in combining stability with broad opportunities for further development. Examples of such ecosystems today include Ethereum and Binance Smart Chain, which has long since gone beyond the scope of a traditional crypto exchange.

Archived copy · cryp2nova.com

Ultima is one of those ecosystems where long-term and stable growth is ensured by a complex, multi-layered infrastructure. To guarantee continuous user growth and enable people to use tokens in everyday life for real-world needs, the Ultima team has developed not only its own fully decentralized blockchain but also a whole suite of high-tech products.

Today, the Ultima ecosystem includes the unique DeFi-U product with multiple liquidity pools, the Ultima Trading platform, the SMART Wallet, the Ultima Store marketplace, crypto games, as well as a virtual and physical crypto card.

In development are a crowdfunding platform, a travel platform, a crypto exchange, and much more.

7.1. Overview of Existing Ecosystem Products and Technologies

7.1.1. Splitting

Splitting is the key technology of the Ultima ecosystem and the foundation of the DeFi-U product. At its core lies a liquidity pool — a closed, self-sustaining decentralized system. Essentially, a liquidity pool is a large crypto wallet that holds cryptocurrencies frozen for decades. This wallet is decentralized — it has no owner. It belongs solely to the blockchain, and only the blockchain can manage the tokens stored in its balance. Currently, several pools operate in the ecosystem, each distributing rewards to users who have frozen split tokens.

The blockchain issues rewards from the pool according to the strict rules of a smart contract. Algorithmically, the contract stipulates that rewards are given to users who increase market liquidity. The right to receive rewards is determined by special shares called splits.

Splits are a type of token with a specific purpose: to define a user's right to rewards. Every day, a set amount of cryptocurrency in the pool is distributed among participants, divided by the total number of frozen split tokens. The more splits a user holds, the greater their reward.

Each split has its reward calculated daily in accordance with pool rules. The amount distributed depends on how long the split is frozen in the wallet and on the halving period.

At present, depending on the pool type, up to 5 tokens per day are distributed among participants, proportional to the number of splits they hold. This amount is divided by the total number of frozen split tokens across all users. The

Archived copy · cryp2nova.com

resulting value is then multiplied by the number of split tokens held by each specific user. After the next halving, this figure will be reduced by half and will continue to decrease over time — meaning rewards will diminish as well.

7.1.2. Ultima Trading

Ultima Trading is an automated crypto trading platform operating on leading cryptocurrency exchanges, including BingX and MEXC. The platform provides users with access to trading bots that run 24/7, using proven algorithmic strategies to generate profit in USDT.

Bots are activated through special packages. Each package grants the user access to a certain number of bots and a defined level of trading power. While profitability is not guaranteed, using licenses significantly increases trading efficiency.

To date, more than 120,000 registered users have joined the platform, demonstrating strong demand and confirming the sustainable growth of the product.

Ultima Trading is designed for both professional traders and beginners who do not need deep market knowledge or programming skills. The process is as simple as possible: connect your exchange account, activate a license, and choose a trading pair (for example, ULTIMA/USDT or TPTU/USDT). From there, the bot automatically executes trades according to the chosen strategy.

Key advantages of Ultima Trading:

- Automation of trading processes on leading crypto exchanges
- Scalability through the purchase of additional licenses
- Integration with other products of the Ultima ecosystem
- Continuous expansion of supported trading instruments

In this way, Ultima Trading is a flagship product of the Ultima ecosystem, combining advanced technology, accessibility, and scalability, making it a valuable tool for users worldwide.

7.1.3. SMART Wallet

The SMART Wallet is a multifunctional wallet that supports the ULTIMA token. It also supports more than 20 coins and tokens, including TRX, USDT, SMART, and ULTIMA. When creating a new wallet in SMART Wallet, the user has full ownership of both private and public keys, which makes third-party access to the tokens impossible. The app's functionality also allows users to integrate existing

Archived copy · cryp2nova.com

wallets within the same network. In addition, SMART Wallet lets you create up to 50 wallet addresses with a single mnemonic phrase. This greatly enhances convenience, security, and anonymity when working with SMART Wallet.

7.1.4. SMART Defender

SMART Defender is a physical card with an NFC chip that stores part of your private key. It is used to confirm transactions in SMART Wallet — such as token transfers, claiming splitting rewards, and more. To confirm a transaction, simply tap the SMART Defender cold wallet against your smartphone with SMART Wallet installed.

SMART Defender protects your wallet on a physical level, making it impossible to hack through software. It stores a fragment of the private key. A private key is a mnemonic phrase — a sequence of words generated by the wallet at creation — encoded into program code. This private key is split and encrypted. The division happens randomly, and no one knows which part of the key is recorded on the SMART Defender. This makes hacking the Defender virtually impossible.

Another advantage of SMART Defender is its simplicity: it requires no additional software installation, which is a rare feature for cold wallets.

In addition, SMART Defender is very easy to set up and can be connected to an existing wallet. Users with prior experience using cold wallets will especially appreciate this benefit.

7.1.5. Ultima Card (Crypto Debit Card)

Another unique product of the Ultima ecosystem is the Ultima Card, designed to fully support the project's main goal — making cryptocurrencies simple and convenient to use. Ultima Card serves as a solid bridge between the crypto market and fiat. Today, the crypto card can be used to pay for purchases in over 100 countries worldwide — from Europe to Latin America, from Asia to Africa. You can also use the card to withdraw cash from ATMs around the globe. Both physical and virtual versions of the card are available.

Ultima Card supports popular cryptocurrencies such as BTC, USDT, and USDC, which can be used to top up the card balance from any crypto wallet. In addition, Ultima Card is integrated with Apple Pay and Google Pay.

Archived copy · cryp2nova.com

Ultima Card offers its users favorable terms of use:

- No fees within Europe and minimal fees outside the region
- Limits up to €100,000 per month and €10,000 per day
- Low maintenance costs
- Option to issue a virtual card
- Possibility to have up to three cards per client
- Security: the Ultima Card ensures instant and secure transaction processing. It comes equipped with a chip and PIN code, adding an extra layer of protection for your funds.

7.1.6. Battle Games

Ultima также делает ставку на индустрию гейминга. Миссия Battle Games — объединить рынок киберспорта и блокчейна, создавая продукты на стыке этих двух глобальных индустрий. В 2024 году был запущен первый проект — игра Battle Bulls. В дальнейшем планируется запускать новые игры и привлекать разработчиков для создания собственных игр на базе Battle Games.

7.1.6.1. Battle Bulls

Battle Bulls is a unique free clicker game on Telegram that combines classic clicker mechanics with multiplayer PvP battles.

The game appeals to everyone — from players looking for fun and engaging gameplay to crypto enthusiasts seeking long-term benefits from blockchain projects.

For entertainment seekers, Battle Bulls offers classic clicker functionality. With its addictive mechanics and regular updates, the game provides an easy way to escape daily routine and enjoy the process. By tapping on the main character — the bull — users earn in-game currency. As their balance grows, their rank increases, accelerating the accumulation of in-game currency.

But Battle Bulls is more than a clicker. Players can also participate in exciting PvP battles against opponents from around the world. Each victory unlocks new levels and reward cards that boost the game's profitability.

The key advantage of the game is the ability to convert in-game currency into real tokens. Battle Bulls stands out among mobile games thanks to its unique and fully

Archived copy · cryp2nova.com

functional blockchain and cryptocurrency integration. It is one of the first games to implement blockchain integration in practice, allowing players to interact with cryptocurrency directly during gameplay. This is not just a concept or a plan for the future — all blockchain-related mechanisms are already live and available to users. The entire game economy, from earning in-game currency to converting it into real tokens, is built on blockchain, ensuring transparency and security in all operations.

One of the key elements of Battle Bulls is the BULL token. Players can convert their accumulated “Earn-per-Hour” balance into BULL. Once received, BULL tokens can either be used to generate rewards in a special in-game pool or traded on an exchange.

To start earning in the pool through splitting, players need to follow a few steps:

- Exchange in-game euros from the “Earn-per-Hour” balance into BULL tokens via an airdrop.
- Freeze the received tokens in the SMART Wallet.
- Claim the first reward after 24 hours, with daily rewards available thereafter.

Rewards are paid in ULTIMA tokens. These can be immediately capitalized: sold on an exchange or via the internal exchanger, used in other ecosystem products, or refrozen in the ULTIMA pool.

Unlike many other games where in-game currency stays locked within the platform, BULL has real utility outside of the game, making it stand out in the market.

Through blockchain integration, players can convert their in-game achievements into real digital assets, which boosts motivation and engagement. This integration positions Battle Bulls uniquely at the crossroads of gaming and crypto-economy, offering users new opportunities for profit.

7.1.7. Ultima Store Marketplace

Ultima Store is a unique trading platform where only members of the Ultima community can get vouchers for the world’s most popular marketplaces and use them to purchase virtually any goods and services.

Archived copy · cryp2nova.com

7.1.8. Umarkt Marketplace

Umarkt offers over 5 million products across more than 100 categories. The product range is regularly updated, and the marketplace interface is designed for maximum ease of use.

Payments are supported in USDT (TRC-20) and other major cryptocurrencies. The constantly refreshed catalog gives users a convenient way to spend their digital assets on real-world goods.

7.2. Products in Development

Several new products are currently under development:

7.2.1. Charity Crowdfunding and StartUp Crowdfunding

Charity Crowdfunding and Startup Crowdfunding are platforms designed to provide individuals and startups with funding and promotion for their ideas, while giving users the opportunity to support promising initiatives. The first platform is focused on helping people, while the second is dedicated to startups.

Both platforms will operate on a win-win principle: projects receive funding and visibility to promote their ideas, while sponsors gain the opportunity to support projects that genuinely interest them.

7.2.2. Ultima Travel Club

The Ultima Travel Club is a unique project in the travel services market, enabling users to book flights, hotels, cruises, car rentals, and other activities — while saving up to 90%. All payments on the platform are processed in ULTIMA tokens.

The platform's database includes: 2.5 million hotels and villas with discounts of up to 90%, 950 cruise companies offering prices starting from just $25, major international car rental agencies, more than 300,000 activities across 150+ countries, and many other exclusive opportunities

7.2.3. Internal Exchange

The ecosystem also features an internal exchange, allowing users to quickly swap ecosystem tokens without intermediaries. This not only saves time but also reduces transaction costs.

Archived copy · cryp2nova.com

7.2.4. NFT Marketplace

A platform for creating, buying, and selling digital assets in NFT format. Users will be able to trade unique tokens, participate in auctions, and both publish and acquire exclusive collections.

7.2.5. Meme Coin Platform

A tool for launching and trading tokens inspired by memes and pop culture. This platform is designed to support creative crypto projects and engage the community through fun, innovative formats of interaction.

8. Road map

2023 год

Q1 2023:

- Launch of SMART Blockchain
- APK version of SMART Wallet
- ULTIMA trading on exchanges
- SMART trading on exchanges

Q2–Q3 2023:

- Launch of DeFi-U
- Start of promotional activities
- Splitting licenses
- Transaction fees in SMART Wallet
- SMART Wallet released on App Store and Google Play
- Listing of SMART on MEXC

Q4 2023:

- Listing of ULTIMA on CoinW
- Listing of ULTIMA on Gate.io
- Launch of new liquidity pools

CRYP2NOVA

Archived copy · cryp2nova.com

2024 год

Q1 2024:

- First ULTIMA halving
- Listing of ULTIMA and SMART on CoinMarketCap (CMC)
- ULTIMA audit by Certik
- ULTIMA code published on GitHub
- Launch of the physical Ultima Card
- Cashback programs via Ultima Cashback and Ultima Store
- Listing of ULTIMA on Coinstore

Q2 2024:

- A major event held in Dubai
- Launch of the splitting token
- Splitting rewards
- Reward payouts
- Introduction of Freezing Fee and Burn Fee
- Addition of 15+ tokens to SMART Wallet
- Presentation of SMART Defender
- Internal Exchange
- Integration of SMART Wallet with SMART Defender
- Virtual Ultima Card
- UMarkt marketplace
- SMART staking in SMART Wallet

Q3 2024:

- Implementation of Splitting 1.0 technology
- Launch of new liquidity pools
- Listing of ULTIMA on new crypto exchanges
- Launch of the Battle Bulls game

Archived copy · cryp2nova.com

- Airdrops, splitting, and listing of the BULL token
- New digital assets added to SMART Wallet
- Implementing Splitting 3.0 (freezing)

Q4 2024:

- Launch of new liquidity pools
- Freezing licenses and packages with ULTIMA gift tokens
- Payment system based on ULTIMA gift tokens
- Desktop version of SMART Wallet
- Voting and rewards on SMART Blockchain
- Launch of the bot assistant
- Listing of splits
- Introduction of new balances in the internal exchange
- Listing of ULTIMA on BingX and Coinstore

2025 год

Q4 2025 – Q2 2026

- Listings on Tier-1 exchanges
- Launch of new crypto games (further development of Battle Bulls and expansion of the crypto gaming direction)
- Expansion of the gaming segment with ULTIMA token integration
- Launch of UltimEX (DEX)

2026 год

Q3–Q4 2026

- Launch of the Ultima NFT platform
- Launch of the NFT Marketplace
- Support for new tokens and coins in SMART Wallet
- Integration of ULTIMA into Ultima Card
- Further development of SMART Wallet functionality (new blockchain integrations, enhanced security tools)

Archived copy · cryp2nova.com

- Launch of additional GameFi products and partnerships with gaming studios
- Development of cross-chain bridges for ULTIMA

9. Market Challenges

Projects entering the cryptocurrency market face many challenges: the need for legislative regulation in several countries, the high activity of hackers, public distrust of cryptocurrencies, and ultra-high volatility.

The Ultima team successfully overcomes all these problems. Thus, a team of lawyers from around the world carefully studies the legislation of the countries of presence. The development team is constantly engaged in improving the resilience of products to potential attacks, and the Ultima team actively informs users about precautions to protect personal data and wallets. A deflationary strategy is being implemented to stabilize the exchange rate during bear markets, which we described in detail in paragraph 5 of this document. In addition, Ultima's marketing team is working to raise public awareness of cryptocurrencies by preparing training materials and conducting online and offline events.

10. Disclaimer

The information in this analytical report cannot be exhaustive and does not imply any elements of a contractual relationship. The content of this analytical report is not binding on the parties of the company, and the company reserves the right to change, modify, add, or remove parts of this analytical report for any reason at any time before, during, and after the sale of tokens by publishing the corrected analytical report on the website.

This analytical report is the company's property and may not be rewritten, copied, transferred to third parties, or distributed in any other way. This analytical report is intended for general information only as a guide to specific conceptual considerations related to the narrow issues it addresses.

This analytical report does not constitute investment, legal, tax, regulatory, financial, or accounting advice. It cannot be the sole basis for any assessment of the transaction to acquire tokens. Before purchasing tokens, a potential buyer should consult with their legal, investment, tax, accounting, and other advisors to determine such a transaction's potential benefits, liabilities, and other consequences.

Nothing in this analytical report should be construed as a prospectus of any kind or an invitation to invest, nor shall it relate to the offer or inducement to purchase

Archived copy · cryp2nova.com

any securities in any jurisdiction. This document is made without considering the requirements of the laws or regulations of any jurisdiction that prohibit or in any way restrict transactions concerning or using digital tokens and is not subject to them.

The token is not a digital currency, security, commodity, or financial instrument. It has not been registered under the Securities Act of 1933, the securities laws of any state of the United States of America, or the securities laws of any other state, including the securities laws of any jurisdiction in which the prospective token holder is a resident.

Tokens are not offered or distributed and may not be resold or otherwise disposed of by their holders, to citizens, individuals or entities whose permanent residence, location, or registration is (i) the United States of America (including the states and the District of Columbia), Puerto Rico, the United States Virgin Islands, any other possessions of the United States of America, or (ii) A country or territory where digital token transactions are prohibited or restricted in any way by applicable laws or regulations. Suppose a person subject to these restrictions has purchased tokens. In that case, he has done so on an illegal, unauthorized, and fraudulent basis, for which he is liable to follow the laws of his country.

The Company does not offer or distribute tokens, nor does it conduct business (activities) as part of any regulated activity in Singapore, the People's Republic of China, South Korea, or other countries and territories where transactions with or using digital tokens are subject to restrictive regulations or require the company to register or obtain a license with any relevant government authorities.

Each token buyer is reminded that this analytical report was submitted to them because they are the person to whom the document can be legally submitted following the country's laws under their jurisdiction. It is the responsibility of each potential buyer of tokens to determine whether, while under that jurisdiction, they can legally purchase tokens and then resell them to another buyer under the jurisdiction of their country.

A number of the statements, estimates, and financial information in this analytical report are forward-looking. Such forward-looking statements or information involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from those implied or expressed in such forward-looking statements or information.

Archived copy · cryp2nova.com

The Company reserves the right to only allow access to the cryptosystem to those who meet the criteria necessary to purchase tokens, as set forth herein and by applicable law. In particular, the company may deny access to persons who do not meet the eligibility criteria set by the company at any time in its sole discretion.

The analytical report in English is the primary official source of information about the project. The information contained in this document may be translated into other languages from time to time. During such a translation, some of the information in this document may need to be recovered or corrected. The accuracy of such alternative messages cannot be guaranteed. In the event of any contradiction or inconsistency between such translations and this English policy report, the provisions of this English document shall prevail.

Archived copy · cryp2nova.com